

**Declaration of the Beneficial Owner for Tax Purposes in respect of the Income received in relation to the Notes issued by Slovenská sporiteľňa, a.s., ISIN: _____
(the Notes) (the Declaration)**

Issuer: Slovenská sporiteľňa, a.s., Tomášikova č. 48, 832 37 Bratislava, Registered in the Commercial Register of the District Court Bratislava I., Section: Sa, Insert 601/B, ID No.: 00151653, VAT ID No.: SK7020000262 (the **Issuer**)

Holder: _____

The below signed Holder confirms/declares herewith that:

(A) the Holder is the Tax resident of: _____
(country of domicile)

within the meaning of article: _____

of the Double Taxation Treaty between _____
(country of domicile)

and the Slovak Republic (country of the income origin);

(B) the Holder is the Beneficial owner¹ of the income received in relation to the debt securities issued by the Issuer,

a. Payment Date: _____;

b. Aggregate Principal Amount of: _____;

(C) the income stated in the section (B) above is not attributable to a permanent establishment of the beneficial owner in the Slovak Republic;

(D) the Holder qualifies for the benefits of the Double Taxation Treaty in relation to the income stated in section (B); and

(E) the Holder is not tax transparent entity².

¹ a person/entity who receives the income for its own benefit and has the unlimited right to use this income without contractual or other legal obligation to transfer the income to another person/entity. Beneficial owner is also permanent establishment of previously mentioned person/entity if the activity connected with such income is carried out by that permanent establishment, or asset with which the income is related is functionally linked to that permanent establishment. Beneficial owner is not the person/entity who acts as an intermediary for another.

² a tax transparent entity means an entity which do not tax its profit or gains at its level but in respect of which the entire profit or gains are treated as attributable to and taxable at the level of their owners or other entities.

The Holder declares that all statements and information contained in the Declaration are up-to-date, complete, correct, valid, and true. The Holder is liable for any damage that the Issuer incurs due to the information in the Declaration not being up-to-date, complete, correct or accurate. The Holder undertakes to inform the Issuer in writing without any delay in case of any changes of above-mentioned declaration. The Holder understands that the Issuer can use and will rely on the Declaration in proceedings with the Slovak tax authorities or in connection with any administrative or legal proceedings or official inquiries for which the Declaration is or would be relevant.

The Declaration is being issued for the purpose of taxation of the Slovak source income.

On behalf of the Holder:

Signature: _____

Name: _____

Date and Place: _____

ICSD account number on which the Notes are held: _____