

Registration Document

Slovenská sporiteľňa, a.s.

(Incorporated as a stock corporation in the Slovak Republic under registered number 00 151 653)

This supplement (the "**Supplement**") dated 26 May 2023 constitutes a supplement pursuant to Article 23 (1) of the Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**") and is supplemental to, and should be read in conjunction with, the registration document dated 2 December 2022 (the "**Original Registration Document**" or the "**Registration Document**") of Slovenská sporiteľňa, a.s. (the "**Issuer**" or "**Slovenská sporiteľňa**"). The Registration Document forms part of the base prospectus of the Issuer consisting of separate documents within the meaning of Article 8 (6) of the Prospectus Regulation and as of the date of this Supplement, this Supplement relates to the base prospectus consisting of separate documents of the Issuer in relation to the multi issuer EMTN programme dated 2 December 2022.

The Original Registration Document has been approved on 2 December 2022 by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, the "**FMA**").

This Supplement has been filed with and approved by the FMA in its capacity as competent authority, filed with the Vienna Stock Exchange (*Wiener Börse*) and published in electronic form on the Issuer's website under "www.slsp.sk/en/investors/bonds".

Terms defined in the Registration Document shall have the same meaning when used in this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Registration Document by this Supplement and (b) any other statement in or incorporated by reference in the Registration Document, the statements mentioned in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for securities issued or to be issued by the Issuer before this Supplement was published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances until, and including 31 May 2023, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period and the delivery of the securities issued or to be issued, whichever occurs first. Investors may contact the relevant financial intermediary if they wish to exercise their right of withdrawal.

The accuracy of the information contained in this Supplement does not fall within the scope of examination by the FMA under the Prospectus Regulation. The FMA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement.

RESPONSIBILITY STATEMENT

The Issuer, with its registered office at Tomášikova 48, 832 37 Bratislava, Slovak Republic, is responsible for the information given in this Supplement.

The Issuer hereby declares that, to the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

NOTICE

No person has been authorised to give any information or to make any representation other than those contained in this Supplement in connection with the issue or sale of securities issued or to be issued by the Issuer and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer or any arranger or dealer. Neither the delivery of the Registration Document and/or this Supplement nor any sale made in connection herewith shall, under any circumstances, create any implication that there has been no change in the affairs of the Issuer or the Issuer and its subsidiaries and participations taken as a whole (the "**SLSP Group**") since the date hereof or the date upon which the Registration Document has been most recently supplemented or that there has been no adverse change in the financial position of the Issuer or SLSP Group since the date hereof or the date upon which the Registration Document has been most recently supplemented or that any other information supplied in connection with the Registration Document is correct as of any time subsequent to the date on which it is supplied or, if different, the date indicated in the document containing the same.

The distribution of this Supplement and the offering or sale of securities issued or to be issued by the Issuer in certain jurisdictions may be restricted by law. Persons into whose possession this Supplement comes are required by the Issuer, any arranger and any dealer to inform themselves about and to observe any such restriction.

This Supplement does not constitute an offer of, or an invitation by or on behalf of any of the Issuer, any arranger or any dealer to subscribe for, or purchase, any securities issued or to be issued by the Issuer.

In case of any arranger or dealer none of them has independently verified the information contained in this Supplement and none of them makes any representation, express or implied, or accepts any responsibility, with respect to the accuracy or completeness of any of the information in this Supplement. Neither this Supplement nor any financial statements supplied in connection with the Registration Document or any securities issued or to be issued by the Issuer are intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by the Issuer, any arranger or any dealer that any recipient of this Supplement or any financial statements should purchase securities issued or to be issued by the Issuer. Each potential purchaser of securities issued or to be issued by the Issuer should determine for itself the relevance of the information contained in this Supplement or any financial statements and its purchase of securities issued or to be issued by the Issuer should be based upon any such investigation as it deems necessary. None of any arranger or any dealer undertakes to review the financial condition or affairs of the Issuer or SLSP Group during the life of the arrangements contemplated by this Supplement nor to advise any investor or potential investor in securities issued or to be issued by the Issuer of any information coming to the attention of any arranger or any dealer.

Significant new factors, material mistakes and/or material inaccuracies (as referred to in Article 23 (1) of the Prospectus Regulation) have arisen which in the Issuer's perception are capable of affecting the assessment of securities issued or to be issued by the Issuer, and are thus herewith included in the Registration Document as follows:

- 1.1. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the Audited Consolidated Financial Statements 2020 shall be replaced by the following table:

"Slovak language version of the Audited Consolidated Financial Statements of the Issuer prepared in accordance with IFRS for the year ended 31 December 2022 – Annual Report 2022 (the "Audited Consolidated Financial Statements 2022")¹

Independent Auditor's Report (<i>Správa nezávislého audítora</i>)	47 – 53
Consolidated Statement of Income (<i>Konsolidovaný výkaz ziskov a strát</i>)	55
Consolidated Statement of Comprehensive Income (<i>Konsolidovaný výkaz ostatných súčastí komplexného výsledku</i>)	56
Consolidated Statement of Financial Position (<i>Konsolidovaný výkaz o finančnej situácii</i>)	57
Consolidated Statement of Changes in Equity (<i>Konsolidovaný výkaz zmien vo vlastnom imaní</i>)	58 – 59
Consolidated Statement of Cash Flows (<i>Konsolidovaný výkaz peňažných tokov</i>)	60
Notes to the Consolidated Financial Statements (<i>Poznámky ku konsolidovaným účtovným výkazom</i>)	61 – 177"

- 1.2. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the footnote numbered "1" shall be replaced by the following footnote numbered "1":

"¹ The officially signed Slovak language versions of the Issuer's Audited Consolidated Financial Statements 2021 and 2022 are solely legally binding and definitive."

- 1.3. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the English language translation of the Audited Consolidated Financial Statements 2020 shall be replaced by the following table:

"English language translation of the Audited Consolidated Financial Statements of the Issuer prepared in accordance with IFRS for the year ended 31 December 2022 – Annual Report 2022²

Independent Auditor's Report	47 – 53
Consolidated Statement of Income	55
Consolidated Statement of Comprehensive Income	56
Consolidated Statement of Financial Position	57
Consolidated Statement of Changes in Equity	58 – 59
Consolidated Statement of Cash Flows	60
Notes to the Consolidated Financial Statements	61 – 176"

- 1.4. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the footnote numbered "2" shall be replaced by the following footnote numbered "2":

"2 The English language translations of the Audited Consolidated Financial Statements 2021 and 2022 are not legally binding and are incorporated into this Registration Document by reference for convenience purposes only."

- 1.5. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the Unaudited Interim Consolidated Financial Statements as of 30 June 2022 and the corresponding footnote numbered "3" shall be deleted.
- 1.6. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the English language translation of the Unaudited Interim Consolidated Financial Statements as of 30 June 2022 and the corresponding footnote numbered "4" shall be deleted.
- 1.7. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the Unaudited Interim Separate Financial Statements as of 30 September 2022 shall be replaced by the following tables:

"Slovak language version of the Unaudited Interim Separate Financial Statements of the Issuer prepared in accordance with IAS 34 for the quarter ended 31 March 2023 (the "Unaudited Interim Separate Financial Statements as of 31 March 2023")³

Separate Statement of Income (<i>Individuálny výkaz ziskov a strát</i>)	1
Separate Statement of Comprehensive Income (<i>Individuálny výkaz ostatných súčastí komplexného výsledku</i>)	2
Separate Statement of Financial Position (<i>Individuálny výkaz o finančnej situácii</i>)	3
Separate Statement of Changes in Equity (<i>Individuálny výkaz zmien vo vlastnom imaní</i>)	4
Separate Statement of Cash Flows (<i>Individuálny výkaz peňažných tokov</i>)	5
Comparison of Quarterly Results (<i>Porovnanie štvrťročných výsledkov</i>)	6
Notes to the Separate Financial Statements (<i>Poznámky k individuálnym účtovným výkazom</i>)	7 – 63"

- 1.8. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the table with regard to the English language translation of the Unaudited Interim Separate Financial Statements as of 30 September 2022 shall be replaced by the following tables:

"English language translation of the Unaudited Interim Separate Financial Statements of the Issuer prepared in accordance with IAS 34 for the quarter ended 31 March 2023⁴

Interim Separate Statement of Income	1
Interim Separate Statement of Comprehensive Income	2

Interim Separate Statement of Financial Position	3
Interim Separate Statement of Change in Equity	4
Interim Separate Statement of Cash Flows	5
Comparison of Quarterly Results	6
Notes to the Interim Separate Financial Statements	7 – 60"

1.9. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the following footnotes numbered "3" and "4" shall be added:

³ The officially signed Slovak language version of the Issuer's Unaudited Interim Separate Financial Statements as of 31 March 2023 is solely legally binding and definitive.

⁴ The English language translation of the Unaudited Interim Separate Financial Statements as of 31 March 2023 is not legally binding and is incorporated into this Registration Document by reference for convenience purposes only."

1.10. In the section entitled "DOCUMENTS INCORPORATED BY REFERENCE" commencing on page 3 of the Original Registration Document, the first paragraph under the table with regard to the Unaudited Interim Separate Financial Statements as of 30 September 2022 shall be replaced by the following paragraph:

"For the avoidance of doubt, such parts of the Audited Consolidated Financial Statements 2021 and 2022 respectively as well as of the Unaudited Interim Separate Financial Statements as of 31 March 2023 which are not explicitly listed in the tables above, are not incorporated by reference into this Registration Document as these parts are either not relevant for the investor or covered elsewhere in this Registration Document."

1.11. In the section entitled "DOCUMENTS AVAILABLE FOR INSPECTION" commencing on page 6 of the Original Registration Document, the list paragraphs numbered "(iii)" to "(vi)" shall be replaced by the following list paragraphs numbered "(iii)" to "(vi)":

"(iii) the Audited Consolidated Financial Statements 2022 incorporated by reference into this Registration Document

("https://cdn0.erstegroup.com/content/dam/sk/slsp/www_slsp_sk/documents/financne-ukazovatele/vyrocna-sprava-slovenska-sporitelna-2022.pdf?forceDownload=1");

(iv) the English language translation of the Audited Consolidated Financial Statements of the Issuer prepared in accordance with IFRS for the year ended 31 December 2022 incorporated by reference into this Registration Document

("https://cdn0.erstegroup.com/content/dam/sk/slsp/www_slsp_sk/en/annual-reports/annual-report-slovenska-sporitelna-2022.pdf?forceDownload=1");

(v) the Unaudited Interim Separate Financial Statements as of 31 March 2023 incorporated by reference into this Registration Document

("https://cdn0.erstegroup.com/content/dam/sk/slsp/www_slsp_sk/documents/financne-ukazovatele/priebezna-individualna-uctovna-zavierka-slsp-k-31032023.pdf?forceDownload=1");

(vi) the English language translation of the Unaudited Interim Separate Financial Statements as of 31 March 2023 incorporated by reference into this Registration Document

("https://cdn0.erstegroup.com/content/dam/sk/slsp/www_slsp_sk/en/financne-ukazovatele/interim-separate-financial-statements-31032023.pdf?forceDownload=1");

1.12. In the section entitled "DOCUMENTS AVAILABLE FOR INSPECTION" commencing on page 6 of the Original Registration Document, the list paragraphs numbered "(vii)" and "(viii)" shall be deleted.

1.13. In the section entitled "SOURCES OF INFORMATION" on page 7 of the Original Registration Document, the first sentence of the paragraph shall be replaced by the following sentence:

"Statistical and other data provided in this Registration Document has been extracted from the website of Moody's Deutschland GmbH ("**Moody's**") ("www.moody.com") and from the Audited Consolidated Financial Statements 2022 and the English language translation of the annual reports thereon as well as from the Unaudited Interim Separate Financial Statements as of 31 March 2023."

- 1.14. In the section entitled "2. SLOVENSKÁ SPORITELŇA, A.S." the information in the subsection entitled "2.2 BACKGROUND – Shareholdings of the Issuer in other Slovak and Foreign Entities" commencing on page 17 of the Original Registration Document shall be replaced by the following information:**

"The table below presents the selected companies with a significant direct and indirect share of the Issuer as at 31 March 2023, whereas the subsidiaries of the Issuer are fully consolidated, and the associates of the Issuer are consolidated "at equity" method:

Entity	Main business activity	Registered capital (in EUR)	Issuer's share
Subsidiaries:			
LANED a.s.	Property management	11,520,390	100.00%
SLSP Seed Starter, s.r.o.	Investing in Start-up	500,000	100.00%
SLSP Social Finance, s.r.o.	Advisory services	5,050,000	60.40%
Procurement Services SK, s.r.o.	Procurement	6,500	51.00%
Associates and Joint Ventures:			
Prvá stavebná sporiteľňa, a. s. ⁽¹⁾	Banking	66,500,000	9.98%
Slovak Banking Credit Bureau, s.r.o.	Retail credit register	9,958	33.33%
Holding Card Service s.r.o.	Equity release	873,180,000 ⁽²⁾	21.78%
Monilogi s.r.o.	Cash handling	2,250,000	26.00%

Notes:

- (1) The Issuer holds, pursuant to the shareholders' agreement with Erste Group Bank AG, a 35.00% share in voting rights of Prvá stavebná sporiteľňa, a.s.; in case of other companies, the amount of the Issuer's share in the registered capital is identical to the share in voting rights.
- (2) The figure is in Czech Crowns, exchange rate EUR/CZK: 23.492 as of 31 March 2023."

- 1.15. In the section entitled "2. SLOVENSKÁ SPORITELŇA, A.S." the third paragraph in the subsection entitled "2.7 BUSINESS OVERVIEW – Principal Business Activities" on page 19 of the Original Registration Document shall be replaced by the following paragraph:**

"The Issuer has an extensive commercial network, which, as of 31 March 2023, consisted of 189 branches. Employees at 4 regional commercial centres and at the head office are available to the Issuer's clients."

- 1.16. In the section entitled "2. SLOVENSKÁ SPORITELŇA, A.S." the first paragraph in the subsection entitled "2.9 RECENT EVENTS – Dividends" on page 22 of the Original Registration Document shall be replaced by the following paragraph:**

"The General Meeting of the Issuer held on 29 March 2023 approved the after tax business results of EUR 244,559,269.28 and decided to pay a dividend to the shareholder in the amount of EUR 106,930,766.56. The Issuer has adopted dividend policies that use conservative and prudential assumptions to meet applicable capital requirements after each dividend distribution."

- 1.17. In the section entitled "2. SLOVENSKÁ SPORITELŇA, A.S." the information in the subsection entitled "2.11 SIGNIFICANT CHANGES AND MATERIAL ADVERSE CHANGES" on page 22 of the Original Registration Document shall be replaced by the following information:**

"There has been no material adverse change in the prospects of the Issuer since 31 December 2022 and no significant change in the financial performance and in the financial position of SLSP Group since 31 March 2023."

- 1.18. In the section entitled "2. SLOVENSKÁ SPORITEL'ŇA, A.S." the information in the subsection entitled "2.12 SELECTED FINANCIAL INFORMATION" commencing on page 22 of the Original Registration Document shall be replaced by the following information:

"Capital Position

Basel 3 Capital (in EUR million)	31 December 2021	31 December 2022	31 March 2023
Basel 3 CET 1	1,400	1,492	1,618
Basel 3 Tier 1	380	380	380
Basel 3 Tier 2	59	62	64

Source: The Audited Consolidated Financial Statements 2021, the Audited Consolidated Financial Statements 2022 and the Unaudited Interim Separate Financial Statements as of 31 March 2023 (all figures in the tables above are rounded).

Risk-Weighted Assets (RWA) (in EUR million)	31 December 2021	31 December 2022	31 March 2023
Market risk ⁽¹⁾	3	2	21
Operational risk	859	788	753
Credit risk ⁽²⁾	8,110	9,235	9,705
Total RWAs	8,971	10,025	10,479

Source: The Audited Consolidated Financial Statements 2021, the Audited Consolidated Financial Statements 2022 and the Unaudited Interim Separate Financial Statements as of 31 March 2023 (all figures in the tables above are rounded).

Notes:

- (1) The market risk is displayed in the Audited Consolidated Financial Statements 2021, the Audited Consolidated Financial Statements 2022 and the Unaudited Interim Separate Financial Statements as of 31 March 2023 as trading book, foreign FX risk and commodity risk.
- (2) Including credit valuation adjustment (CVA).

Basel 3 Capital Ratios	31 December 2021	31 December 2022	31 March 2023
Basel 3 CET 1 ratio	15.6%	14.9%	15.9%
Basel 3 Tier 1 ratio	19.8%	18.7%	19.1%
Basel 3 total capital ratio	20.5%	19.3%	19.7%

Source: The Audited Consolidated Financial Statements 2021, the Audited Consolidated Financial Statements 2022 and Unaudited Interim Separate Financial Statements as of 31 March 2023 (all figures in the tables above are rounded).

Prudential Ratios pursuant to CRR

	31 December 2021	31 December 2022	31 March 2023
Fully loaded leverage ratio	7.4%	7.5%	7.7%
Liquidity coverage ratio	189.6%	161.7%	174.8%

Source: Internal information and calculation of the Issuer on the basis of the Audited Consolidated Financial Statements 2021, on the basis of the Audited Consolidated Financial Statements 2022 and on the basis of the Unaudited Interim Separate Financial Statements as of 31 March 2023 (all figures in the table above are rounded).

Return on Equity

	31 December 2021	31 December 2022	31 March 2023
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Return on equity (ROE)	12.2%	11.7%	12.7%
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Source: Internal information and calculation of the Issuer on the basis of the Audited Consolidated Financial Statements 2021, on the basis of the Audited Consolidated Financial Statements 2022 and on the basis of the Unaudited Interim Separate Financial Statements as of 31 March 2023 (all figures in the table above are rounded).

Alternative Performance Measures

Alternative Performance Measure	Description	Calculation
Fully loaded leverage ratio	The leverage ratio is calculated pursuant to Article 429 CRR and is designed to discourage the build-up of excessive leverage by the Issuer.	<p>The leverage ratio shall be calculated as an institution's capital measure divided by the institution's total exposure measure and shall be expressed as a percentage.</p> <p>Example for 2022 (in EUR million):</p> $\frac{1,872 \text{ (= Tier 1 capital)}}{24,824 \text{ (= leverage ratio exposures)}} \times 100 = 7.5\%$
Liquidity coverage ratio	The liquidity coverage ratio (" LCR "), according to Article 412 (1) CRR is designed to promote short-term resilience of the Issuer's liquidity risk profile and aims to ensure that the Issuer has an adequate stock of unencumbered high quality liquid assets (" HQLA ") to meet its liquidity needs for a 30 calendar day liquidity stress scenario.	<p>The LCR is expressed as:</p> $\frac{\text{(stock of HQLA)}}{\text{(total net cash outflows over the next 30 calendar days)}} \geq 100\%$ <p>Institutions must hold a stock of unencumbered HQLA to cover the total net cash outflows over a 30-day period under the prescribed stress scenario. In order to qualify as HQLA, assets should be liquid in markets during a time of stress and, in most cases, be eligible for use in central bank operations.</p> <p>It is defined as total expected cash outflows, minus total expected cash inflows, in the specified stress scenario for the subsequent 30 calendar days. Total cash inflows are subject to an aggregate cap of 75% of total expected cash outflows, thereby ensuring a minimum level of HQLA holdings at all times.</p> <p>Example for 2022 (in million EUR):</p> $\frac{4,322.1}{2,672.9} \times 100 = 161.7\%$
Return on equity	Return on equity is a profitability measure which	The return on equity is calculated as follows:

compares the net profit for the year to average shareholder's equity.

Net result for the period / Average total equity.

Example for 2022 (in EUR million):

$$\frac{242.9}{2,072.8} \times 100 = 11.7\%$$

Source: Internal information and calculation of the Issuer on the basis of the Audited Consolidated Financial Statements 2022 (all figures in the table above are rounded)."

1.19. In the section entitled "3. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES" in the subsection entitled "3.1 BOARD OF DIRECTORS" on page 25 of the Original Registration Document the table shall be replaced by the following table:

"Name and position	Company	Position
Ing. Peter Krutil, Chairman	The Slovak Banking Association	President of the Presidium
	Nadácia Slovenskej sporiteľne	Member of the Board of Trustees
Mgr. Juraj Barta, Member	KOOPERATIVA poisťovňa, a.s. VIG	Supervisory Board Member
	Asset Management Slovenskej sporiteľne, správ. spol., a. s.	Supervisory Board Member
Ing. Pavel Cetkovský, Member	Procurement Services SK, s.r.o.	Executive Manager
	Fond ochrany vkladov	Fund Council Vice-Chairman
	LANED a.s.	Supervisory Board Member
	Prvá stavebná sporiteľňa, a. s.	Supervisory Board Member
RNDr. Milan Hain, PhD., Member	Erste Digital, GmbH	Supervisory Board Member
	Monilogi s.r.o.	Supervisory Board Member
Mgr. Ing. Norbert Hovančák, Member	AmCham Slovakia	Member of the Board of Directors
	Slovak – Austrian Chamber of Commerce	Member of the Board of Directors
	Asset Management Slovenskej sporiteľne, správ. spol., a.s.	Supervisory Board Member "

1.20. In the section entitled "3. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES" in the subsection entitled "3.2 SUPERVISORY BOARD " commencing on page 25 of the Original Registration Document the table shall be replaced by the following table:

"Name and position	Company	Position
David O'Mahony, Chairman	Erste Group Bank AG	Member of the Board of Directors
	Erste Bank a. d. Novi Sad	Supervisory Board Member
	Erste Digital, GmbH	Executive Director
	Erste Group Card Processor, d.o.o.	Member of the Advisory Board
	Haftungsverbund GmbH	Member of the Board

Mag. Jan Homan, Vice-Chairman	Bausparkasse der oesterreichischen sparkassen AG	Supervisory Board Member
	Erste Bank der oesterreichischen Sparkassen AG	Supervisory Board Deputy Chairman
	FRAPAG Beteiligungsholding AG	Supervisory Board Deputy Chairman
	HKW Privatstiftung	Board of Directors Member / Executive Board Member
	Loparex International Holding BV	Supervisory Board Member
Mgr. Alena Adamcová, Member	–	–
Paul Formanko, MBA, Member	Hydrogen Utopia International PLC, London	Non-executive Director
Juraj Futák, Member	Podnikový výbor odborového zväzu SLSP, a.s.	Chairman
JUDr. Vazil Hudák, Member	Aegle Consulting, s.r.o.	Executive Manager
	IPM InoBat Investment Holding a.s.	Chairman of the Board of Directors
	InoBat Auto j.s.a.	Member of the Board of Directors
	Avanea, správ. spol., a.s.	Chairman of the Board of Directors
	Avanea Green Tech j.s.a.	Member of the Board of Directors
	The Centre for Future Europe, z.ú.	Member of the Board of Trustees
	GekOn Partners s.r.o.	Member of the Board of Executive Officers
	Africa Central Europe Consultings.r.o.	Executive Manager
	Digicom Europe s.r.o.	Executive Manager
	Inobat Hydrogen, j.s.a.	Member of the Board of Directors
	4 Gimel Investments SICAV, a.s.	Supervisory Board Member
	GLOBSEC European Program	Vice-Chairman"

- 1.21. In the section entitled "3. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES" the first paragraph of the subsection entitled "3.5 AUDIT AND AUDITORS' REPORT" on page 27 of the Original Registration Document shall be replaced by the following paragraph:

"PricewaterhouseCoopers Slovensko, s.r.o., with its registered office at Karadžičova 2, 815 32 Bratislava – mestská časť Staré Mesto, a member of the Slovak Chamber of Auditors, SKAU license No. 161 have audited the Audited Consolidated Financial Statements 2021 and the Audited Consolidated Financial Statements 2022. No qualifications have been made by the auditors in the auditor's reports for the Audited Consolidated Financial Statements 2021 (dated 24 February 2022) and the Audited Consolidated Financial Statements 2022 (dated 28 February 2023)."

- 1.22. In the section entitled "GLOSSARY AND LIST OF ABBREVIATIONS" commencing on page 29 of the Original Registration Document, the row with regard to the Audited Consolidated Financial Statements 2020 shall be replaced by the following information:

"Audited Consolidated Financial Statements 2022 Slovak language version of the Audited Consolidated Financial Statements of the Issuer prepared in accordance with IFRS for the year ended 31 December 2022"

1.23. In the section entitled "GLOSSARY AND LIST OF ABBREVIATIONS" commencing on page 30 of the Original Registration Document, the row with regard to the Unaudited Interim Consolidated Financial Statement as of 30 June 2022 shall be replaced by the following information:

"Unaudited Interim English language translation of the Unaudited Interim Separate Separate Financial Financial Statements of the Issuer prepared in accordance with Statements as of 31 March 2023 IAS 34 for the quarter year ended 31 March 2023"

1.24. In the section entitled "GLOSSARY AND LIST OF ABBREVIATIONS" commencing on page 30 of the Original Registration Document, the row with regard to the Unaudited Interim Separate Financial Statements as of 30 September 2022 shall be deleted.

Signaturwert	KVrY33Ir7XxrUviTfj9ZpXfVA+razRDNV/LQKX1akZNNYwmYTKkcK3Pz9vaDvUQma4BtUM+VQMXHsOkk28LEiweZL5ptnj9nQpmF2jX7dUMmlWT1KM5h7k9nBUS8OKTecqV89cJLNNGCU5xWRBHWVsiocoNiV2e97IHYa9UL/8uJaR5+5ZDZM/SFyywFXwH/3dkwtLyUmWqSN3azrqDpfxYXjPmgzQNS2KkHgmwU+1P9DeMFwu5GNOIXNNcZfvSA5IsAydgdUTI4uSO9gx54HscbSdY8yWp8cLmpGCjQJg0TR4wmOCKCAoQT+Tgbz3zNSK985bnNSCA8J1m6/ZYoQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-05-26T07:36:41Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	