

Banca Comercială Română S.A.
Societate administrată în sistem dualist

Bd. Regina Elisabeta nr. 5,
Sector 3, București, cod 030016

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Înmatriculată la Registrul
Comerțului: J40/90/1991
Înmatriculată la Registrul Bancar
Nr. RB-PJR-40-008/18.02.1999
Cod Unic de Înregistrare: RO 361757

Înregistrată la Registrul de evidență
a prelucrărilor de date cu caracter
personal sub nr. 3776 și 3772
Capital Social: 1.625.341.614,50 lei
SWIFT: RNCB RO BU

No. DJ/GC - 497/30.09.2016

**RESOLUTION No. 1.1.1/30.09.2016
adopted by the Extraordinary General Meeting of Shareholders
of Banca Comerciala Romana SA
during the meeting held on 30.09.2016**

The Extraordinary General Meeting of Shareholders of Banca Comerciala Romana SA (BCR SA), convened on 30.09.2016, at 09.00, according to the provisions of art. 113, 117 and 119 of the companies Law no. 31/1990, republished, amended and completed, and of art. 11.3 lit e) and art. 12 of BCR SA Charter, at the headquarters located in Bucharest, no. 15, Calea Victoriei, Sector 3,

being legally convened in the presence of shareholders representing 93,5783 % of BCR SA share capital, which secures the validity of the debates, according to art. 115 of the companies Law no. 31/1990, republished, amended and completed and of art. 15 of BCR SA Charter,

decides, with the vote "in favour" expressed by the shareholders representing 93,5783 % of the share capital, according to the votes counting minutes, to approve the use of the financial statements of BCR SA, BCR Real Estate Management SRL and Bucharest Financial Piazza SRL as of 31 December 2015 as the financial statements of the merger, being used for drafting the merger project.

CEO
SERGIU CRISTIAN MANEA



**Secretaries of the Extraordinary
General Meeting of Shareholders**

Catalina Voicu

Luminita Tiganas