Bd. Regina Elisabeta nr. 5, Sector 3, Bucureşti, cod 030016 contact.center@bcr.ro www.bcr.ro InfoBCR: 0800.801.227, apelabil gratuit din orice rețea națională; +4021.407.42.00 apelabil din strălnătate la tarif normal Înmatriculată la Registrul Comerțului: J40/90/1991 Înmatriculată la Registrul Bancar Nr. RB-PJR-40-008/18.02.1999 Cod Unic de Înregistrare: RO 361757 Înregistrată la Registrul de evidență a prelucrărilor de date cu caracter personal sub nr. 3776 și 3772 Capital Social: 1.625.341.614,50 lei SWIFT: RNCB RO BU

No. DJ - GC - 191/24.04.2015

RESOLUTION No. 2/24.04.2015 adopted by the Ordinary General Meeting of Shareholders of Banca Comerciala Romana SA during the meeting held on 24.04.2015

The Ordinary General Meeting of Shareholders of BCR SA (BCR SA), convened on 24.04.2015, at 13.00, according to the provisions of art. 111 and 117 of Law no. 31/1990, republished, amended and completed, and of art. 11.2 lit. a) and lit.d) and art. 12.1 of BCR SA Charter, at the Bucharest headquarters, no. 15, Calea Victoriei, Sector 3.

being legally convened in the presence of shareholders representing **99,87** % of BCR SA share capital, which secures the validity of the debates, according to art. 112 of Law no. 31/1990, republished, amended and completed and of art. 15.1, letter. a) of BCR SA Charter,

Approves, with the vote "in favour", expressed by the shareholders representing 99,9999 % of the present and represented share capital and with the vote "against", expressed by the shareholders representing 0,0001 % of the present and represented share capital according to the votes' counting minutes, the accounting loss for 2014 to be partially covered by retained earnings that consist of:

- a) Net profit from previous years in amount of RON 493,073,418 and
- b) Changes in accounting policies in amount of RON 165,829,820.

The remaining loss will be covered from the following years profits.

CEO

VAS SPURNY

Secretaries of the Ordinary
 General Meeting of Shareholders

Dan Voiculescu-

Catalina Voicu

