



No. DJ/GS - 184/28.04.2014

BANCA COMERCIALĂ ROMÂNĂ S.A.
SOCIETATE ADMINISTRATĂ ÎN SISTEM DUALIST
Bd. Regina Elisabeta nr. 5, Sector 3, București, cod 030016
Înmatriculată la Registrul Comerțului: J40/90/1991
Înmatriculată la Registrul Bancar
Nr. RB-PJR-40-008/18.02.1999
Cod Unic de Înregistrare: RO 361757
Înregistrată la Registrul de evidență a prelucrărilor
de date cu caracter personal sub nr. 3776 și 3772
Capital Social: 1.625.341.614,50 lei
SWIFT: RNCB RO BU
Site: www.bcr.ro, Email: contact.center@bcr.ro
InfoBCR: 0800.801.BCR (0800.801.227),
apelabil gratuit din orice rețea națională;
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RESOLUTION no. 1.b1)/28.04.2014

**Adopted by the
Extraordinary General Meeting of Shareholders
of the Romanian Commercial Bank SA
on 28.04.2014**

The BCR SA Extraordinary General Meeting of Shareholders, convened on 28.04.2014, 14.30h, based on the provisions of art. 113 și 119 of Law 31/1990, republished, amended and completed and of art. 13 and 17 of BCR SA Charter, at the head office located in Bucharest, no. 15, Calea Victoriei, 3rd district,

Being legally convened in the presence of shareholders representing 99,87 % of the BCR SA share capital, thus ensuring the validity of the debates, according to art. 115 of Law 31/1990, republished, amended and completed and art. 15, letter d) and art. 17 of BCR SA Charter,

Approves, with the vote "in favour" expressed by the shareholders representing 99,87 % of the share capital, according to the votes' counting minutes, the following wording of item 5.2. of art. 5 of the BCR SA Charter (in the approved form by resolution of the EGSM no. 1/28.04.2014):
"5.2. By way of exception from the provisions of Article 5.1 above, whenever a share capital increase is justified by the need to comply with the prudential requirements provided in the norms of the NBR or to comply with any other legal requirements, the Management Board is authorized, for a period of five (5) years as of the date of registration of this updated Charter with the trade registry, to increase the share capital of the Bank by an amount not exceeding, in aggregate over the period referred to above, RON 162,534,161.45 by way of one or more issuances of shares".

CEO

TOMAS SPURNY

**Secretaries of the
Extraordinary General Meeting of Shareholders**

Dan Voiculescu

Catalina Voicu