



**Nr. DJGC – 5/11.01.2013**

BANCA COMERCIALA ROMANA S.A.  
SOCIETATE ADMINISTRATA IN SISTEM DUALIST  
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti  
Inmatriculata la Registrul Comertului: J40/90/1991  
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999  
Cod Unic de Inregistrare: 361757  
Capital Social 1.553.435.543,80 lei  
SWIFT: RNCB RO BU  
Telex 11994; telefon 021 314 91 90; fax 021 310 25934  
Site: <http://www.bcr.ro>

**RESOLUTION NO. 7/11.01.2013**  
**of**  
**Banca Comerciala Romana SA Management Board**

Banca Comerciala Romana SA Management Board, legally convened on the 11.01.2013 on the premises located in Bucharest, no. 15 Calea Victoriei, Sector 3, according to the provisions of art. 28.6 from BCR Charter, based on the delegation by the BCR SA Extraordinary General Shareholders Meetings of its competences regarding the increase of BCR SA share capital, through the subscription of the shareholders who exercised their pre-emption right between 3.12.2012 – 7.01.2013, in unanimity adopts the following resolution :

A number of 51.708.293 shares is cancelled, representing the shares remained unsubscribed or the shares were subscribed without observing the conditions envisaged in the subscription mechanism, after the bank shareholders have exerted their pre-emption right, during the subscription period;

EXECUTIVE VICEPRESIDENT

SERGIU MANEA

EXECUTIVE VICEPRESIDENT

PAUL URSACIUC

**CONFIDENTIAL**