



No. DJ-GC/23.01.2013

BANCA COMERCIALA ROMANA S.A.
SOCIETATE ADMINISTRATA IN SISTEM DUALIST
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti
Inmatriculata la Registrul Comertului: J40/90/1991
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999
Cod Unic de Inregistrare: 361757
Capital Social 1.553.435.543,80 lei
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RESOLUTION No. 1/23.01.20132
adopted by the
Ordinary General Meeting of the Shareholders of
Banca Comercială Română SA
in the meeting of 27th of January 2012

The Ordinary General Meeting of the Shareholders of Banca Comercială Română SA, convened on 23rd of January 2013, at 9.00, based on the provisions of the Law no. 31/1990, republished, as amended and completed, art. 111 and 117 and of the BCR SA Charter, art. 12 and 17, at Bucharest premises, 15 Calea Victoriei, department 3, being legally established by the presence of the shareholders representing% of BCR SA share capital, which secures the proceedings validity, according to art. 112 of the Law no. 31/1990, republished, as amended and completed, and art. 15, letter a) of BCR SA Charter, adopts the following resolution:

Approves, with the vote “**in favour**” expressed by the shareholders representing **100** % of the present and represented share capital, according to the votes counting minutes, the income and expenses budget for 2013, at the level of BCR and BCR Group.

EXECUTIVE PRESIDENT,

TOMAS SPURNY

Secretaries of the
Ordinary General Meeting of Shareholders,

Dan Voiculescu

Cătălina Voicu