



**DJ – 1227/21.12.2011**

BANCA COMERCIALA ROMANA S.A.  
SOCIETATE ADMINISTRATA IN SISTEM DUALIST  
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti  
Inmatriculata la Registrul Comertului: J40/90/1991  
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999  
Cod Unic de Inregistrare: 361757  
Capital Social 1.085.636.488 lei  
SWIFT: RNCB RO BU  
Telex 11994; telefon 021 314 91 90; fax 021 3100103  
Site: <http://www.bcr.ro>

**RESOLUTION NO. 8/20.12.2011  
Of  
BANCA COMERCIALĂ ROMÂNĂ SA MANAGEMENT BOARD**

Banca Comercială Română SA Management Board, legally convened on the 20th of December 2011 on the premises located in Bucharest, no. 15 Calea Victoriei, Sector 3, according to the provisions of art. 28.6 from BCR Charter, based on the delegation by the BCR SA Extraordinary General Shareholders Meetings of its competences regarding the increase of BCR SA share capital, through the subscription of the shareholders who exercised their pre-emption right between 14.11.2011 -19.12.2011, in unanimity adopts the following resolution:

Approves the increase of SC BCR SA share capital with the amount of RON 467.799.055,80, as follows: from the current value of RON 1.085.636.488 to the value of RON 1.553.435.543,80 as the result of the issuance of a number of 4.677.990.558 shares at a nominal value of RON 0,1 each, respectively the increase of the shares number from 10.856.364.880 to 15.534.355.438.

**EXECUTIVE PRESIDENT**

**Dominic Bruynseels**

**General Secretary**

**Mirela Dîmbean Creța**