



DJ – GS/ 1096/14.11.2011

BANCA COMERCIALA ROMANA S.A.  
SOCIETATE ADMINISTRATA IN SISTEM DUALIST  
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti  
Inmatriculata la Registrul Comertului: J40/90/1991  
Inmatriculata la Registrul Bancar nr. RB-PJR-40-008/18.02.1999  
Cod Unic de Inregistrare: 361757  
Capital Social 1.085.636.488 lei  
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**RESOLUTION No. 3/14.11.2011**  
**adopted by the**  
**Extraordinary General Meeting of**  
**Banca Comerciala Romana SA**  
**Shareholders during the meeting of November 14<sup>th</sup>, 2011**

The Extraordinary General Meeting of Banca Comerciala Romana SA Shareholders convened on November 14<sup>th</sup>, 2011, at 04.30 p.m according to the provisions of Law no. 31/1990, republished, amended and completed, art. 113 and 119 of the BCR SA Charter art. 13 and 17, on the premises located in Bucharest, no. 15 Calea Victoriei, Sector 3,

Being legally convened with the presence of shareholders representing **99,5347** % of the BCR SA share capital, which secures validity of the proceedings, according to art. 115 of Law no. 31/1990, republished, amended and completed, and of art. 15 (d) of the BCR SA Charter, adopts the following resolution:

with the vote „in favour” expressed by shareholders representing **99,5347** % of the share capital, according to the vote counting minutes, the period between the date of the present general meeting and the date on which one month expires since the publication date of the General Meeting of Shareholders resolution in Romania’s Official Gazette – Part IV, for the exertion of the company’s shareholders registered in the Shareholders’ Ledger on the reference date with the preference right to the subscription of the newly issued shares, calculated proportionally by their owned quota from BCR SA share capital on the respective date.

**EXECUTIVE PRESIDENT**

**DOMINIC BRUYNSEELS**

**Secretaries of the**  
**Extraordinary General Meeting of Shareholders**

**Marioara Mema**

**Mirela Dîmbean Creța**

**Cătălina Voicu**