

Banca Comercială Română S.A.
Societate administrată în sistem dualist

Bd. Regina Elisabeta nr. 5,
Sector 3, București, cod 030016

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Înmatriculată la Registrul
Comerțului: J40/90/1991
Înmatriculată la Registrul Bancar
Nr. RB-PJR-40-008/18.02.1999
Cod Unic de Înregistrare: RO 361757

Înregistrată la Registrul de evidență
a prelucrărilor de date cu caracter
personal sub nr. 3776 și 3772
Capital Social: 1.625.341.614,50 lei
SWIFT: RNCB RO BU

CABINET PREȘEDINTE EXECUTIV NR. 431/8.12.2015

CALL NOTICE
of the
ORDINARY GENERAL MEETING OF SHAREHOLDERS
of
BANCA COMERCIALĂ ROMÂNĂ S.A.

Based on the provisions of art. 111 and of art. 117 of company law no. 31/1990, republished, with further amendments and completions and according to provisos of art. 11.2 letter e) and art. 12.1 of BCR SA Charter, the Management Board convenes the Ordinary General Shareholders Meeting of BCR SA on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, on January 29, 2016 at 11:00, with the following agenda:

I. DOCUMENTS FOR APPROVAL

1.1. 2016 BCR income and expense budget.

II. MISCELLANEOUS

The reference date for the shareholders entitled to attend and vote at the Ordinary General Shareholders Meeting is January 15th, 2016.

In case on January 29, 2016 the necessary quorum for validating the debates is not met, a second Ordinary General Shareholders Meeting is convened for February 1, 2016 at 11:00 a.m on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, with the same agenda.

The call notice of Ordinary General Shareholders Meeting is published in a national newspaper and on BCR SA website - www.bcr.ro.

The documents on the agenda of the Ordinary General Shareholders Meeting may be consulted by shareholders on the bank's premises (Legal Division) in Bucharest Financial Piazza – Bucharest, No. 15 Calea Victoriei, Sector 3, starting with January 18, 2016 and until January 28, 2016 between 9.00 – 15.00.

According to the provisions of art. 14.2 of BCR SA Charter, shareholders (private individuals and corporate bodies) may be represented in the Ordinary General Shareholders Meeting based on an original special proxy which will be submitted at the bank's premises (Legal Division, no. 15 Calea Victoriei, Sector 3, postal code 030023, Bucharest) until January 27, 2016 (included). The special proxies registered after January 27, 2016 are not acknowledged.

The special proxy forms for private individual shareholders can be obtained from the above-mentioned premises, as of January 18, 2016, between 9.00 a.m – 15.00 p.m.

With a view to attend the Ordinary General Shareholders Meeting the shareholders or representatives will be present at the meeting venue – Bucharest Financial Piazza building, no.15 Calea Victoriei, 16th floor, Sector 3, Boardroom, until 10:45 a.m the latest and will present their ID (ID for Romanian Citizens and passport for foreign citizens), for the attendance list to be drafted in time.

EXECUTIVE PRESIDENT

SERGIU CRISTIAN MANEA

