

**CALL NOTICE**  
**of the**  
**ORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**of**  
**BANCA COMERCIALĂ ROMÂNĂ S.A.**

Based on the provisions of art. 111 and art. 117 of company law no. 31/1990, republished, as amended and completed and according to provisos of art. 12 and art. 17 of BCR SA Charter, the Management Board convenes the Ordinary General Meeting of Shareholders of BCR SA on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, on **19<sup>th</sup> of July 2012**, at 09.00 am, with the following agenda:

**I. DOCUMENTS FOR APPROVAL**

- 1.1. The appointment of the external financial auditor of BCR for 2012 - 2013.

**II. MISCELLANEOUS**

The reference date for the shareholders entitled to attend and vote at the Ordinary General Meeting of Shareholders is **30 of June 2012**.

In case on 19<sup>th</sup> of July 2012 the necessary quorum for validating the debates is not met, a second Ordinary General Meeting of Shareholders is convened for **20<sup>th</sup> of July 2012**, at 09.00 a.m on the premises in Bucharest, no.15 Calea Victoriei, Sector 3, with the same agenda.

The call notice of Ordinary General Meeting of Shareholders is published in a national newspaper and on BCR SA website - [www.bcr.ro](http://www.bcr.ro).

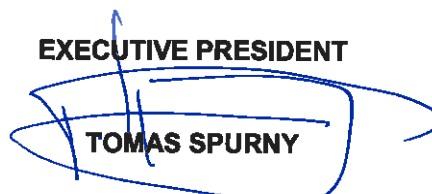
The documents on the agenda of the Ordinary General Meeting of Shareholders may be consulted by shareholders on the bank's premises (Legal Division) in Bucharest Financial Plaza – Bucharest, No. 15 Calea Victoriei, Sector 3, starting with 9<sup>th</sup> of July 2012 and 16<sup>th</sup> of July 2012, between 9.00 – 15.00 a.m.

According to the provisions of art. 18 of BCR SA Charter, shareholders (private individuals and corporate bodies) may be represented in the Ordinary General Meeting of Shareholders based on an original special proxy which will be submitted at the bank's premises (Legal Division, no. 15 Calea Victoriei, Sector 3, postal code 030023, Bucharest) until 16<sup>th</sup> of July 2012 (included). The special proxies registered after 16<sup>th</sup> of July 2012 are not acknowledged.

The special proxy forms for private individual shareholders can be obtained from the above-mentioned premises, as of 9<sup>th</sup> of July 2012, between 9.00 a.m – 15.00 p.m.

In order to attend the Ordinary General Meeting of Shareholders, the shareholders or their representatives will be present at the meeting venue – Bucharest Financial Plaza building, no.15 Calea Victoriei, 16<sup>th</sup> floor, Sector 3, Boardroom, **until 10.30 a.m at the latest** for establishing the attendance list and will present their ID (ID for Romanian citizens and passport for foreign citizens).

**EXECUTIVE PRESIDENT**

  
**TOMAS SPURNY**