

Supervisory Board Chairman Office no. 7/1.II.2007

**CALL NOTICE
OF
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF
BANCA COMERCIALĂ ROMÂNĂ S.A.**

Based on the provisions of art. 111 of Law no. 31/1990, republished, amended and completed by the Law No. 441/2006 and of the art. 13 and art. 17 of the BCR SA Charter, the Supervisory Board convenes the Ordinary General Meeting of Shareholders of BCR SA, at Bucharest premises - 15 Calea Victoriei, Sector 3, on **February 21st, 2007**, at 11.00, with the following agenda:

I. DOCUMENTS FOR APPROVAL

- 1.1. Approval of BCR income and expense budget for 2007.
- 1.2. Establishing the compensation due for 2007 for BCR SA Supervisory Board members.
- 1.3. Approval of setting some non tax deductible provisions.
- 1.4. Revocation following the resignation of Mr. Christian Coreth from the position of member of BCR SA Supervisory Board and the appointment of a new member of BCR SA Supervisory Board on the vacancy for the period until the mandate of the directors appointed by the Ordinary General Meeting of Shareholders of BCR SA of 23.IV.2004 expires, as well as establishing the guarantee to be placed by him/her.

We mention that according to art. 117, paragraph 6 of Law no. 31/1990, republished, amended and completed by Law no. 441/2006, the information regarding the name, residence and professional training of the person proposed for the position of director is available for the shareholders and can be consulted at the bank premises.

II. MISCELLANEOUS

The reference date for the shareholders that have the right to participate and vote at the Ordinary General Meeting of Shareholders is January 22nd, 2007.

If on February 21st, 2007 the quorum needed for the debates' validity is not met, the second Ordinary General Meeting of Shareholders of Banca Comercială Română SA is convened for **February 22nd, 2007**, at 11.00, at the bank's premise in Bucharest, 15 Calea Victoriei, Sector 3, with the same agenda.

BUCUREȘTI, B-dul Regina Elisabeta nr. 5, sector 3

Înmatriculată la Registrul Comerțului : J40/90/1991; Înmatriculată în Registrul bancar: nr. RB-PJR-40-008 /18.02.1999; Cod unic de înregistrare 361757; Capitalul social 792.468.750 lei, SWIFT : RNCB RO BU ; Telex 11994; Telefon : 312.16.24 ; Fax. 312.16.24 ; Site :<http://www.bcr.ro>; "societate administrată în sistem dualist"

The documents referred to in the call notice can be consulted by the shareholders at the bank's headquarters (Secretariat of the Bank Management Bodies) in the Bucharest Financial Plaza building - Bucharest, Calea Victoriei nr. 15, Sector 3, phone/fax 312.16.24, starting with February 6th, 2007 until February 20th, 2007, between 9.00 – 15.00 or, they can be sent to the shareholders, upon their written request and on their expense, according to the provisions of art. 17 of the BCR SA Charter.

According to the provisions of art. 11 of the BCR SA Charter, the shareholders can be represented in the General Meeting of Shareholders as follows:

- shareholders companies – by their authorized legal representatives or by a representative on the basis of a special power of attorney;
- individual shareholders – by representatives, natural person, on the basis of a special power of attorney.

The special power of attorney papers for individual shareholders can be obtained from the premises mentioned above, starting with February 6th, 2007, between 9.00 – 15.00.

After they are filled in and signed, a copy of the special power of attorney will be lodged or sent to BCR, Secretariat of the Bank Management Bodies, Calea Victoriei nr. 15, Sector 3, post code 030023, Bucharest, the second copy will be handed in to the representative, and the third copy remains at the represented shareholder. The mandates recorded after February 13th, 2007 are not taken into consideration, according to art. 18 of the BCR SA Charter.

In order to attend the General Meeting of Shareholders, the shareholders or their representatives will show the identity papers (identity card for Romanian citizens or the passport for foreign citizens) and the mandate, if applicable.

**CHAIRMAN OF THE
SUPERVISORY BOARD**

ANDREAS TREICHL

