



EXECUTIVE PRESIDENT'S OFFICE NO. 2320/8.XI.2007

BANCA COMERCIALA ROMANA S.A.
SOCIETATE ADMINISTRATA IN SISTEM DUALIST
Bd. Regina Elisabeta Nr 5, Sector 3 Bucuresti
Inmatriculata la Registrul Comertului: J40/90/1991
Cod Unic de Inregistrare: 361757
Capital Social 792.468.750 lei
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CALL NOTICE
of the
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
of
BANCA COMERCIALĂ ROMÂNĂ S.A.

Based on the provisions of art. 113 of the Law no. 31/1990, republished, changed, and supplemented by the Law No. 441/2006 and of art. 13 and art.17 of BCR SA Charter, the Management Board is convening the Extraordinary General Meeting of shareholders of BCR SA at the headquarters of Bucharest, No.15, Calea Victoriei, Sector 3, on **December 14th 2007**, at 12.00, with the following agenda:

I. DOCUMENTS FOR APPROVAL

1.1. Amendment and completion of BCR SA Charter according to the enclosed addendum and then republishing of BCR SA Charter and the mandating of a member of the Supervisory Board to sign them.

II. DOCUMENTS FOR INFORMATION

2.1. Information note on BCR SA object of activity, meaning the rectification of CAEN code.

III. MISCELLANEOUS

The reference date for the shareholders entitled to attend and vote in the Extraordinary General Meeting of Shareholders is November 13th, 2007.

If on December 14th, 2007 the quorum is not met to validate the proceedings, a second Extraordinary General Meeting of Shareholders of Banca Comercială Română SA is convened on **December 15th, 2007**, at 12:00 in the premises of Bucharest, No.15, Calea Victoriei, Sector 3, with the same agenda.

The documents mentioned in this call notice can be read by the shareholders at the bank head office (Secretariat of the Bank Management Bodies) in Bucharest Financial Plaza building – Bucharest, No.15, Calea Victoriei, Sector 3, telephone/fax 312.16.24, starting on November 15th, 2007 and until December 13th, 2007, between 9.00 a.m.– 3.00 p.m.

According to the provisions of art. 18 of BCR SA Charter, the shareholders can be represented in the General Meeting of Shareholders based on a special power of attorney, which will be deposited in original to the bank premises (Secretariat of the bank Management Bodies, in No.15, Calea Victoriei Sector 3, postal code 030023, București) until the date of December 10th, 2007 (included). The special power of attorneys registered after December 10th, 2007 are not taken into consideration.

The special power of attorney formats for individual shareholders can be obtained from the above mentioned premises, starting November 15th, 2007, between 9.00 a.m.– 3.00 p.m.

In order to attend the General Meeting of Shareholders, the shareholders, or their representatives shall be present at the meeting venue – the building of Bucharest Financial Plaza, No.15, Calea Victoriei, 16th floor, Sector 3, Conference Room up to **11.30, the latest**, for the attendance list drawing up, and shall present their identity document (identity bulletin/identity card, for the Romanian citizens, or passport, for the foreign citizens).

EXECUTIVE PRESIDENT,

PhD. NICOLAE DĂNILĂ