

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Bond 3RIB5
ISIN: HRRIBAO262E3

Official Market, Vienna Stock Exchange

Bond A3KTFV
ISIN: AT0000A2RZL4

Zagreb, December 2, 2021

SUBJECT: Notice on the approval of the Registration document, Securities Note as part of the base prospectus consisting of separate documents in relation to the Multi Issuer EMTN Programme

Pursuant to Article 459, paragraph 3 of the Capital Market Act (OG 65/18, 17/20, 83/21), ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka, hereby informs of the decision of the Financial Market Authority Austria dated December 2, 2021 on the approval of the following documents:

- Registration Document of ERSTE & STEIERMÄRKISCHE BANK d.d.
- Securities Note as part of the base prospectus consisting of separate document in relation to the Multi Issuer EMTN Programme

ERSTE&STEIERMÄRKISCHE BANK d.d.