

ZAGREB STOCK EXCHANGEIvana Lučića 2a
10 000 ZagrebBond
ISIN: HRRIBAO22BE0Official Market of Zagreb Stock
Exchange**CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA)**Franje Račkog 6
10 000 Zagreb**OTS HINA**

Zagreb, 27 November 2018

SUBJECT: Notice on total allocated nominal amount and fixed price, yield to maturity and coupon of Bonds RIBA-O-23BA

Following the invitation for the subscription dated 26 November 2018 ("Invitation") of bonds to be issued by ERSTE&STEIERMÄRKISCHE BANK D.D. in total nominal amount of up to HRK 500,000,000.00, maturing in 2023, ISIN: HRRIBAO23BA6 ("Bonds"), and the Subscription Period finished, ERSTE&STEIERMÄRKISCHE BANK d.d., having its registered headquarter in Rijeka, Jadranski trg 3/a ("Issuer"), according to the Article 418 and 435 of the Capital Markets Act announces information on the total allocated nominal amount of the Bonds and fixed price, yield to maturity and coupon of the Bonds as the following:

Total subscribed nominal amount of Bonds:	367,000,000.00
Total allocated nominal amount of Bonds:	300,000,000.00
Credit risk margin:	42 bp
Reference RHMf yield to maturity:	1.179%
Fixed yield to maturity of the Bond:	1.599%
Coupon:	1.500%
Re-offer price:	99.526%
Right to withdraw from subscription:	Two business days since this notice announcement

After the deadline for payment of Bonds, according to the Invitation for the subscription and their inclusion in the services of the depository of the Central Depository & Clearing Company Inc. ("CDCC"), on the Issue Date the Issuer will announce Notice on Final Terms of the Bond Issue and their inclusion in the services of the CDCC depository on his official website as well as the website of Zagreb Stock Exchange.

ERSTE&STEIERMÄRKISCHE BANK d.d.