

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a
10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Miramarska 24b
10 000 Zagreb

OTS HINA

Bond
ISIN: HRRIBAO22BE0

Official Market, Zagreb Stock
Exchange

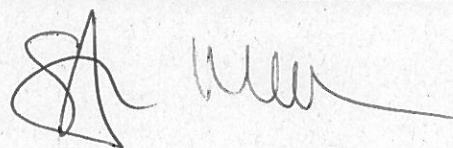
Zagreb, December 4, 2017

SUBJECT: Notice on a transactions of a persons discharging managerial responsibilities within an Issuer

Pursuant to Article 19 point 3 of the Regulation (EU) No 596/2014 on market abuse, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Issuer) discloses the subscription of Issuer's bond ISIN: HRRIBAO22BE0, conducted on November 30, 2017 by six persons discharging managerial responsibilities within the Issuer.

Details of the transaction, pursuant to Commission Implementing Regulation 2016/523, are stated in the Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them, attached to this Notice.

ERSTE&STEIERMÄRKISCHE BANK d.d.



Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Borislav Centner	
2	Reason for the notification		
a)	Position/status	Management board member	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GROUOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		1.00 EUR	100 000 (nominal value 1.00 EUR)
d)	Aggregated information		
	— Aggregated volume — Price	- Aggregated volume - Price of the transaction	100 000 100 000 EUR (100 000 x 1.00)
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Martin Hornig	
2	Reason for the notification		
a)	Position/status	Management board member	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		1.00 EUR	50 000 (nominal value 1.00 EUR)
d)	Aggregated information		
	— Aggregated volume — Price	- Aggregated volume - Price of the transaction	50 000 50 000 EUR (50 000 x 1.00)
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	

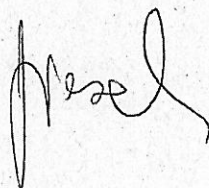
Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Zdenko Matak	
2	Reason for the notification		
a)	Position/status	Management board member	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		1.00 EUR	100 000 (nominal value 1.00 EUR)
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 100 000 - Price of the transaction 100 000 EUR (100 000 x 1.00)	
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	

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Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Jasna Veseli	
2	Reason for the notification		
a)	Position/status	Head of Processing Division	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GROUOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		1.00 EUR	80 000 (nominal value 1.00 EUR)
d)	Aggregated information		
	— Aggregated volume — Price	- Aggregated volume - Price of the transaction	80 000 80 000 EUR (80 000 x 1.00)
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	



Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Dejan Donev	
2	Reason for the notification		
a)	Position/status	Head of Digital Transformation Team	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GROUOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	
		Volume(s)	
		1.00 EUR	20 000 (nominal value 1.00 EUR)
d)	Aggregated information		
	— Aggregated volume	- Aggregated volume	20 000
	— Price	- Price of the transaction	20 000 EUR (20 000 x 1.00)
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	

D. Donev

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Nikolina Mikulić	
2	Reason for the notification		
a)	Position/status	Head of Asset & Liability Management Division	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE0	
b)	Nature of the transaction	Debt instrument issuance	
c)	Price(s) and volume(s)	Price(s)	
		1.00 EUR	50 000 (nominal value 1.00 EUR)
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume	50 000
		- Price of the transaction	50 000 EUR (50 000 x 1.00)
e)	Date of the transaction	2017-11-30; 13:30	
f)	Place of the transaction	XOFF	

