

ZAGREB STOCK EXCHANGEIvana Lučića 2a
10 000 Zagreb**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**Miramarska 24b
10 000 Zagreb**OTS HINA**

Zagreb, March 24, 2016

**PREDMET: Notice on Performance of Assumed Bond Obligations
Announcement pursuant to Article 435, paragraph 5, item 4, of the Capital
Market Act**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a (hereinafter: the Bank) hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2015.

1. Bond RIBA-O-177A, ISIN: HRRIBAO177A1

In accordance with the Subordinated Tier 2 Bond Offering Prospectus dated June 15, 2011, the Payment Agent Central Depository&Clearing Company Inc. Zagreb, Heinzlova 62a ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
20.07.2015	18.07.2014	18.07.2015	39,399,828.00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date and the Bank has performed all bond obligations assumed in the Prospectus.

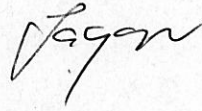
2. Bond RIBA-O-17BA, ISIN: HRRIBAO17BA8

Pursuant to the Bond Offering Information Memorandum dated November 8, 2012 and Bond Listing Prospectus dated January 17, 2013, the Payment Agent CDCC had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
25.05.2015	23.11.2014	23.05.2015	8,812,500.00
23.11.2015	23.05.2015	23.11.2015	8,812,500.00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date. The General Meeting of Bondholders has not been convened during year 2015 and the Bank has performed all bond obligation assumed in the Information Memorandum and Prospectus.

ERSTE&STEIERMÄRKISCHE BANK d.d.
Management Board



ERSTE & STEIERMÄRKISCHE
BANK D.D.
RIJEKA

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