

ZAGREB STOCK EXCHANGE

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10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Miramarska 24b
10 000 Zagreb

OTS HINA

Bond RIBA-O-177A
ISIN: HRRIBAO177A1

Bond RIBA-O-17BA
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

Zagreb, March 31, 2015

SUBJECT: Proposal of the decision on profit distribution of ERSTE&STEIERMÄRKISCHE BANK d.d.

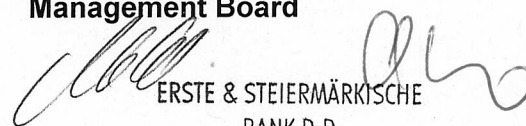
Pursuant to provisions of the Capital Market Act, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a (hereinafter: the Bank) announces the proposal of the decision on profit distribution for the year 2014:

For the year ended December 31, 2014, the Bank has realized a net profit in amount of HRK 232.239.871,30 and, according to the proposal of the decision on profit distribution, the net profit shall be distributed as follows:

- For the retained earnings HRK 155.811.083,80
- For the shareholders' dividend HRK 76.428.787,50

Dividend shall be determined in the amount of 4.50% of the nominal value of a share, amounting to HRK 4.50 per share.

**ERSTE&STEIERMÄRKISCHE BANK d.d.
Management Board**



ERSTE & STEIERMÄRKISCHE
BANK D.D.
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