

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a
10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Miramarska 24b
10 000 Zagreb

OTS HINA

Zagreb, November 24, 2014

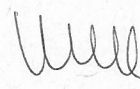
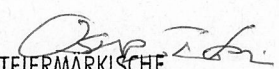
SUBJECT: Notice on acquisition of ERSTE DMD d.o.o. by ERSTE d.o.o. – društvo za upravljanje obveznim mirovinskim fondom

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Bank) announces that the Croatian Financial Services Supervisory Agency on November 21, 2014 granted approval for the acquisition of ERSTE DMD društvo s ograničenom odgovornošću za upravljanje dobrovoljnim mirovinskim fondom, with its headquarters in Zagreb, Ivana Lučića 2/A, as the acquired company (hereinafter: the acquired company) by ERSTE društvo s ograničenom odgovornošću za upravljanje obveznim mirovinskim fondom, with its headquarters in Zagreb, Ivana Lučića 2/A, as acquiring company (hereinafter: the acquiring company).

The Bank is the sole shareholder in the acquired company and holds business share in nominal amount of HRK 15,000,000.00 which represents 100% of the share capital of the acquired company. The Bank also holds 7 business shares of the acquiring company in total nominal amount of HRK 27,258,200.00 which represents 37.94% of the share capital of the acquiring company.

After the acquisition, the Bank shall hold 8 business shares of the acquiring company in total nominal amount of HRK 37,768,600.00 which represents 45.86% of the share capital of the acquiring company.

ERSTE&STEIERMÄRKISCHE BANK d.d.



ERSTE & STEIERMÄRKISCHE
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