

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Miramarska 24b
10 000 Zagreb**

Bond RIBA-O-177A
ISIN: HRRIBAO177A1

Bond RIBA-O-17BA
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

OTS HINA

Zagreb, February 10, 2014

**SUBJECT: Acquisition of shares in a company Erste & Steiermärkische S-Leasing Ltd.
Announcement pursuant to Article 459 of the Capital Market Act**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a ("Bank") announces that the Croatian National Bank and the Croatian Financial Services Supervisory Agency have granted the prior approval for acquisition of business shares, in a company Erste & Steiermärkische S-Leasing Ltd. Zagreb, Zelinska 3 ("Company ") in amount of 40% of the share capital of the Company.

After conducted acquisition, the Bank shall hold business shares of the Company in the total nominal amount of HRK 500,000.00, which represents 50% of the share capital of the Company.

ERSTE&STEIERMÄRKISCHE BANK d.d.

ERSTE & STEIERMÄRKISCHE
BANK D.D.
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