

**ZAGREB STOCK EXCHANGE**Ivana Lučića 2a  
10 000 Zagreb**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**Miramarska 24b  
10 000 ZagrebBond RIBA-O-177A  
ISIN: HRRIBAO177A1Bond RIBA-O-17BA  
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

**OTS HINA**

Zagreb, March 07, 2014

**PREDMET:   Notice on Performance of Assumed Bond Obligations  
- Announcement pursuant to Article 435, paragraph 5 (4) of the Capital  
Market Act**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a ("Bank") hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2013.

**1. Bond RIBA-O-177A, ISIN: HRRIBAO177A1**

In accordance with the Subordinated Tier 2 Bond Offering Prospectus dated June 15, 2011, the Payment Agent Central Depository&Clearing Company Inc. Zagreb, Heinzelova 62a ("CDCC") had made the following coupon payment to bondholders on behalf of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK)
18.07.2013	18.07.2012	18.07.2013	39,115,055.20

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date and the Bank has performed all bond obligations assumed in the Prospectus.

**2. Bond RIBA-O-17BA, ISIN: HRRIBAO17BA8**

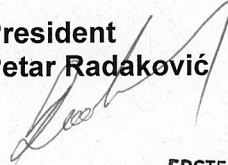
Pursuant to the Bond Offering Information Memorandum dated November 8, 2012 and Bond Listing Prospectus dated January 17, 2013, the Payment Agent CDCC had made the following coupon payment to bondholders on behalf of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK)
23.05.2013	23.11.2012	23.05.2013	8,812,500.00
25.11.2013	23.05.2013	23.11.2013	8,812,500.00

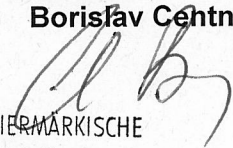
The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date. The General Meeting of Bondholders has not been convened during year 2013 and the Bank has performed all bond obligation assumed in the Information Memorandum and Prospectus.

**ERSTE&STEIERMÄRKISCHE BANK d.d.**  
**Management Board**

**President**  
**Petar Radaković**



**Member**  
**Borislav Centner**



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**ERSTE & STEIERMÄRKISCHE**  
**BANK D.D.**  
**173 RIJEKA 052**