

ZAGREB STOCK EXCHANGE**Ivana Lučića 2a
10 000 Zagreb****CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)****Miramarska 24b
10 000 Zagreb****OTS HINA**

Bond RIBA-O- 177A

ISIN: HRRIBAO177A1

Bond RIBA-O- 17BA

ISIN: HRRIBAO17BA8

Official market, Zagreb Stock Exchange

Zagreb, March 05, 2013

SUBJECT: Erste&Steiermärkische Bank d.d. Management Board Meeting held

Pursuant to Article 160 of the Rules of the Zagreb Stock Exchange, Erste&Steiermärkische Bank d.d. (hereinafter: the Bank) announces that the Management Board Meeting of the Bank was held on March 05, 2013. At this Meeting, among other things, audited financial statements for the year 2012 and the proposal of the decision on profit distribution for the year 2012 have been discussed. Pursuant to Article 300.d of the Companies Act, audited financial statements for the year 2012 have been sent to the Supervisory Board of the Bank for its approval.

Erste&Steiermärkische Bank d.d.**ERSTE & STEIERMÄRKISCHE
BANK D.D.****173 RIJEKA 052**