

ZAGREB STOCK EXCHANGEIvana Lučića 2a
10 000 Zagreb**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**Miramarska 24b
10 000 Zagreb

OTS HINA

Zagreb, October 16, 2012

SUBJECT: The notification on acquisition of bonds of the ERSTE&STEIERMÄRKISCHE BANK d.d.

Pursuant to Article 161 of the Rules of the Zagreb Stock Exchange, we notify the acquisition of bonds of the ERSTE&STEIERMÄRKISCHE BANK d.d. by the person discharging managerial responsibilities within the Bank, as follows:

- name of the person discharging managerial responsibilities within the Bank: Nikolina Mikulić, director of the Asset & Liability Management Department of ERSTE&STEIERMÄRKISCHE BANK d.d., Rijeka, Jadranski Trg 3/a,
- reason for responsibility to notify: Article 161 of the Rules of the Zagreb Stock Exchange,
- name of the relevant issuer: ERSTE&STEIERMÄRKISCHE BANK d.d. Rijeka, Jadranski Trg 3/a,
- description of the financial instrument: subordinated bond, ticker: RIBA-O-177A, ISIN: HRRIBAO177A1,
- nature of the transaction: acquisition of bonds,
- date and place of the transaction: October 16, 2012, Zagreb Stock Exchange,
- price and volume of the transaction: 99,75% of nominal value of bond, 50.000 bonds.

ERSTE&STEIERMÄRKISCHE BANK d.d.ERSTE & STEIERMÄRKISCHE
BANK D.D.

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