

**ZAGREB STOCK EXCHANGE**Ivana Lučića 2a  
10 000 Zagreb**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**Miramarska 24b  
10 000 Zagreb**OTS HINA**

Zagreb, November 08, 2012

**SUBJECT: Notice of ERSTE&STEIERMÄRKISCHE BANK d.d. intention to issue bonds  
that mature in 2017**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski Trg 3/a, OIB: 23057039320 (hereinafter: the Bank) in accordance with decisions of the competent authorities of the Bank, intends to issue bonds in non-materialised form, made out to a name, denominated in HRK 1 and with maturity in 2017. Coupon interest rate will be determined upon defining the price terms of bonds. Interest will be paid semi-annually. Bonds will be issued in amount of up to HRK 700,000,000.00.

The Bank intends to list these bonds on the Official Market of the Zagreb Stock Exchange.

**ERSTE&STEIERMÄRKISCHE BANK d.d.**  
**Management Board**ERSTE & STEIERMÄRKISCHE  
BANK D.D.  
RIJEKA  
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