

**ZAGREB STOCK EXCHANGE**Ivana Lučića 2a  
10 000 Zagreb**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**Miramarska 24b  
10 000 Zagreb**OTS HINA**

Zagreb, April 04, 2012

**SUBJECT: Erste&Steiermärkische Bank d.d. Annual document on published information  
for the year 2011**

Pursuant to Article 364 of the Capital Market Act and the Guidelines for the application of the Article 364 of the Capital Market Act issued by the Croatian Financial Services Supervisory Agency, Erste&Steiermärkische bank d.d. (hereinafter: the Bank) as an issuer whose securities are listed on the regulated market publishes the Annual document on published information. The Annual document on published information refers to the period from July 21, 2011 (when the Bank's subordinated bond has been listed on the Official Market of the Zagreb Stock Exchange) to March 19, 2012 (when the Bank has published audited financial statements for the year 2011).

The Annual document on published information is available to the public with today's date on the website of the Croatian News Agency (HINA OTS), the Croatian Financial Services Supervisory Agency where Official Register of Regulated Information is kept and the Zagreb Stock Exchange and is also published on the Banks' website ([www.erstebank.hr](http://www.erstebank.hr)).

In accordance with the Article 147 of the Rules of the Zagreb Stock Exchange, all information specified in the Annual document on published information, are delivered to the Zagreb Stock Exchange in both, Croatian and English.

No.	Published information	Release date	The institution where the information is delivered	Website where the information is available
1	Decision on Invitation to the Bank's General Meeting	July 26, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
2	Decisions of the Bank's General Meeting	July 29, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>

3	Non audited financial statements of the Bank and its subsidiaries (the Group) for period January 1 <sup>st</sup> – June 30 <sup>th</sup> , 2011	August 31, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
4	Semi-annual, non audited and consolidated financial statements of the Bank for 1H 2011 (TFI-KI report)	August 31, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
5	Non audited financial statements of the Bank for period January 1 <sup>st</sup> – June 30 <sup>th</sup> , 2011	August 31, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
6	Semi-annual, non audited and non consolidated financial statements of the Bank for 1H 2011 (TFI-KI report)	August 31, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
7	Announcement of the Supervisory Board Meeting	September 15, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
8	Supervisory Board Meeting held	September 23, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
9	Notice of intention to issue subordinated bonds	September 27, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
10	Notice on the Erste Group Bank AG Decision	October 10, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
11	Transfer of business shares of the MBU d.o.o. Zagreb, Andrije Žaje 61	October 26, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
12	The notification on acquisition of bonds	December 07, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>

13	The notification on acquisition of bonds	December 30, 2011	Croatian Financial Services Supervisory Agency Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
14	The notification on acquisition of bonds	January 11, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
15	Announcement of the Management Board and Supervisory Board Meeting	March 06, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
16	Management Board Meeting held	March 13, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
17	Supervisory Board Meeting held	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
18	Management report of the Group for period January 1 <sup>st</sup> – December 31 <sup>st</sup> , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
19	Annual financial statements for credit institutions GFI-KI, consolidated, for period January 1 <sup>st</sup> – December 31 <sup>st</sup> , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
20	Management report of the Bank for period January 1 <sup>st</sup> – December 31 <sup>st</sup> , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
21	Annual financial statements for credit institutions GFI-KI, non consolidated, for period January 1 <sup>st</sup> – December 31 <sup>st</sup> , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
22	Auditors report for 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	<a href="http://www.hanfa.hr">www.hanfa.hr</a> <a href="http://www.zse.hr">www.zse.hr</a> <a href="http://www.erstebank.hr">www.erstebank.hr</a>
23	Press releases (43 times)	July 2011 – March 2012	Media/Public	<a href="http://www.erstebank.hr/press_priopcenja.asp">http://www.erstebank.hr/press_priopcenja.asp</a>

**Erste&Steiermärkische Bank d.d.  
Management Board**

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