

ZAGREB STOCK EXCHANGEIvana Lučića 2a
10 000 Zagreb**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**Miramarska 24b
10 000 Zagreb

OTS HINA

Bond RIBA-O- 177A

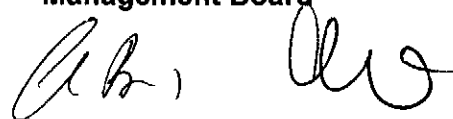
ISIN: HRRIBAO177A1

Official market, Zagreb Stock Exchange

Zagreb, October 26, 2011

**SUBJECT: Announcement pursuant to Article 459 of the Capital Market Act
Transfer of business shares of the MBU d.o.o. Zagreb, Andrije Žaje 61**

ERSTE&STEIERMÄRKISCHE BANK d.d. announces that on October 25, 2011, ERSTE&STEIERMÄRKISCHE BANK d.d., with its headquarters in Rijeka, Jadranski trg 3/a (hereinafter: Transferor) and the company s IT Solutions Holding GmbH, with its headquarters in Vienna, Geiselbergstraße 21-25 (hereinafter: Acquirer), entered into the Agreement on Transfer of the Business Shares, whereby the Transferor sells and transfers to the Acquirer all its' business shares of the company MBU d.o.o., Zagreb, Andrije Žaje 61, with total nominal value of HRK 5,716,200.00, which represents 99,832% of the share capital of the company MBU d.o.o.

**ERSTE&STEIERMÄRKISCHE BANK d.d.
Management Board**ERSTE & STEIERMÄRKISCHE
BANK D.D.
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