

FIRST SUPPLEMENT DATED 18 JUNE 2026 TO THE BASE PROSPECTUS DATED 7 MAY 2026 AS COMPLETED BY THE FINAL TERMS DATED 3 JUNE 2026 RELATING TO THE ISSUE OF UP TO 7,000 SHARE LINKED INTEREST AND REDEMPTION SECURITIES DUE JUNE 2028 (SERIES: 21304, ISIN: XS3252946473)

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*(incorporated in France)*

and

**CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

*(incorporated in France)*

and

**CRÉDIT AGRICOLE CIB FINANCE LUXEMBOURG S.A.**

*(incorporated in Luxembourg)*

**Structured Debt Instruments Issuance Programme**

**unconditionally and irrevocably guaranteed by**

**CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

*Arranger*

**Crédit Agricole CIB**

*Dealers*

**Crédit Agricole CIB**

**Crédit Agricole Securities Asia B.V., Tokyo Branch**

**Issue of up to 7,000 Share Linked Interest and Redemption Securities due June 2028**

**under the Structured Debt Instruments Issuance Programme**

by

**CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS**

**Identifiant d'entité juridique (LEI) : 969500HUHIE5GG515X42**

**guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

**SERIES: 21304**

**ISIN: XS3252946473**

This supplement dated 18 June 2026 (the “**First Supplement**”) to the base prospectus dated 7 May 2026 (the “**Base Prospectus**”) constitutes a supplement to the Structured Debt Instruments Issuance Programme of Crédit Agricole Corporate and Investment Bank, Crédit Agricole CIB Financial Solutions and Crédit Agricole CIB Finance Luxembourg S.A. (each an “**Issuer**” and together the “**Issuers**”) as completed by the final terms dated 3 June 2026 and by the summary dated 3 June 2026 (the “**Final Terms**” and, together with the Base Prospectus, the “**Prospectus**”) relating to Series Number 21304 / ISIN XS3252946473 of dematerialised bearer securities (the “**Securities**”) issued by Crédit Agricole CIB Financial Solutions and unconditionally and irrevocably guaranteed by Crédit Agricole Corporate and Investment Bank (the “**Guarantor**”). Terms defined in the Base Prospectus have the same meaning when used in this First Supplement unless otherwise defined herein.

The Base Prospectus and this First Supplement constitute jointly a base prospectus under Article 8 of Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). The *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) in Luxembourg approved the Base Prospectus on 7 May 2026. Application has been made to the CSSF, as competent authority under the Prospectus Regulation, to approve this First Supplement.

By approving this First Supplement, the CSSF gives no undertaking as to the economic and financial soundness of the transaction or the quality or solvency of the Issuer in line with the provisions of Article 6(4) of the Luxembourg Law dated 16 July 2019 on prospectuses for securities (*loi relative aux prospectus pour valeurs mobilières*).

This First Supplement has been prepared pursuant to Article 23(1) of the Prospectus Regulation.

The Issuers accept responsibility for the information contained in this First Supplement. To the best of the knowledge of the Issuers, the information contained in this First Supplement is in accordance with the facts and does not omit anything likely to affect its import.

In the event of any inconsistencies between (a) any statement contained in this First Supplement and (b) any other statement directly contained or incorporated by reference in the Base Prospectus, the statements in this First Supplement shall prevail.

Subject to the information contained in this First Supplement, there have been no significant new facts, error or inaccuracy relating substantially to the information contained in the Base Prospectus since its publication under Article 23.1 of the Prospectus Regulation.

In accordance with Article 23(2) of the EU Prospectus Regulation, investors who have already agreed to purchase or subscribe for Securities issued under the Base Prospectus before this First Supplement is published have the right, exercisable until 24 June 2026, which is three working days after the publication of this First Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy to which this First Supplement relates arose or was noted before the closing of the offer period or delivery of the Securities, whichever occurs first. Investors may contact the relevant Authorised Offerors should they wish to exercise such right of withdrawal.

Copies of the Base Prospectus and this First Supplement can be obtained from the registered office of Crédit Agricole CIB for the time being. The Base Prospectus and this First Supplement will also be published on (i) the Luxembourg Stock Exchange’s website: [www.luxse.com](http://www.luxse.com) and (ii) Crédit Agricole CIB’s website: <https://www.documentation.ca-cib.com/IssuanceProgram>.

The purpose of this First Supplement is to amend:

### 1. Replacement of the Underlying "Intesa Sanpaolo" and its related information

The Underlying "Intesa Sanpaolo" and its related information appearing in the Final Terms are entirely replaced by the following Underlying and its related information (specific amendments appear in bold and are underlined):

i:	Underlying(i):	Exchange:	Bloomberg Ticker:	ISIN Code:
1	<b><u>BANCO SANTANDER SA</u></b>	<b><u>BOLSA DE MADRID</u></b>	<b><u>SAN SQ</u></b>	<b><u>ES0113900J37</u></b>

This amendment applies to all occurrences throughout the Final Terms where the underlying "Intesa Sanpaolo" and its related information appear:

- Page 7, PART A "CONTRACTUAL TERMS", item 16 "REDEMPTION METHOD", paragraph (a) "Early Redemption Amount for the purposes of General Condition 6.2 (Early Redemption Trigger Events) determined in accordance with:";
- Page 9, PART A "CONTRACTUAL TERMS", item 16 "REDEMPTION METHOD", paragraph (b) "Final Redemption Amount for the purposes of General Condition 6.1 (Redemption by Instalments and Final Redemption) determined in accordance with:";
- Page 10, PART A "CONTRACTUAL TERMS", item 23 "PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY";
- Page 13, PART B "OTHER INFORMATION", item 5 "PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING";
- Page 21, 22, 23 and 24, ANNEX A "ISSUE SPECIFIC SUMMARY", section 3 "KEY INFORMATION ON THE SECURITIES", paragraph 3.1 "WHAT ARE THE MAIN CHARACTERISTICS OF SECURITIES?"; and

### 2. Amendment to the Offer Period end date

Each occurrence of the Offer Period end date appearing in the Final Terms is amended as follows (specific amendments appear in bold and are underlined):

The Offer Period starting on 3 June 2026 and ending on **30 June 2026**.

This amendment applies to all occurrences throughout the Final Terms where the Offer Period end date appears:

- Page 17, PART B "OTHER INFORMATION", item 9 "TERMS AND CONDITION OF THE OFFER", paragraph (o) "Non-Exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:";
- Page 27, ANNEX A "ISSUE SPECIFIC SUMMARY", section 4 "KEY INFORMATION ON THE PUBLIC OFFER OF SECURITIES AND/OR ADMISSION TO TRADING ON A REGULATED MARKET", paragraph 4.1 "UNDER WHAT CONDITIONS AND ACCORDING TO WHAT TIMETABLE CAN I INVEST IN THIS SECURITY?"; and

### 3. Amendment to the Initial Observation Date

Each occurrence of the Initial Observation Date appearing in the Final Terms is amended as follows (specific amendments appear in bold and are underlined):

The Initial Observation Date shall mean **30 June 2026**.

This amendment applies to all occurrences throughout the Final Terms where the Initial Observation Date appears:

- Page 5, PART A "CONTRACTUAL TERMS", item 12 "LINKED INTEREST SECURITIES";

- Page 7, PART A “CONTRACTUAL TERMS”, item 16 “REDEMPTION METHOD”, paragraph (a) “Early Redemption Amount for the purposes of General Condition 6.2 (Early Redemption Trigger Events) determined in accordance with:”;
- Page 8, PART A “CONTRACTUAL TERMS”, item 16 “REDEMPTION METHOD”, paragraph (b) “Final Redemption Amount for the purposes of General Condition 6.1 (Redemption by Instalments and Final Redemption) determined in accordance with:”;
- Page 22, ANNEX A “ISSUE SPECIFIC SUMMARY”, section 3 “KEY INFORMATION ON THE SECURITIES”, paragraph 3.1 “WHAT ARE THE MAIN CHARACTERISTICS OF SECURITIES?”; and

#### 4. Amendment to the Issue Date

Each occurrence of the Issue Date appearing in the Final Terms is amended as follows (specific amendments appear in bold and are underlined):

The Issue Date shall mean **7 July 2026**.

This amendment applies to all occurrences throughout the Final Terms where the Issue Date appears:

- Page 3, PART A “CONTRACTUAL TERMS”, item 6 “ISSUE DATE”;
- Page 21, ANNEX A “ISSUE SPECIFIC SUMMARY”, section 3 “KEY INFORMATION ON THE SECURITIES”, paragraph 3.1 “WHAT ARE THE MAIN CHARACTERISTICS OF SECURITIES?”; and

*Arranger*  
**Crédit Agricole CIB**

*Dealers*  
**Crédit Agricole CIB**  
**Crédit Agricole Securities Asia B.V., Tokyo Branch**