1. Notice of withdrawal

This notice of withdrawal ("**Notice of Withdrawal**") relates to the voluntary public offer to purchase shares issued by UNIPETROL, a.s., a joint-stock company established and existing under the laws of the Czech Republic, with its registered office at Praha 4, Na Pankráci 127, PSČ 14000, Czech Republic, Identification No.: 61672190, registered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert No. 3020 ("**Target Company**") made by POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA, with its seat in Płock, a company established and existing under the laws of the Republic of Poland, with its registered office at ul. Chemików 7, 09-411 Plock, Republic of Poland, entered into the register of entrepreneurs maintained by the District Court for the Capital City of Warsaw in Warsaw, XIV Commercial Division of the National Court Register under KRS number: 0000028860 (share capital amounting to PLN 534.636.326,25, fully paid up), tax identification number (number NIP): 7740001454 ("**Bidder**"), dated 28 December 2017 and published on 28 December 2017 ("**Bid**" and "**Bid Document**"). Capitalized terms that are not defined in this Notice of Withdrawal have the same meaning as the terms set forth in the Bid Document.

| INTERESTED SHAREHOLDER (natural person) |
| --- |
| Name and surname |       |
| Birth No. / NID *(substitute identification number for foreign persons assigned by the Central Depository)* |       |
| Permanent residence |       |
| Correspondence address *(if different from the permanent residence)* |       |
| Telephone No. |       |
| E-mail |       |
| Name and surname of persons entitled to act on behalf of the Interested Shareholder and their positions |       |
| INTERESTED SHAREHOLDER (legal entity) |
| Business name |       |
| Identification No. / NID *(substitute identification number for foreign persons assigned by the Central Depository)* |       |
| Registered office |       |
| Correspondence address *(if different from the permanent residence)* |       |
| Telephone No. |       |
| E-mail |       |
| Name and surname of persons entitled to act on behalf of the Interested Shareholder and their positions |       |
| INFORMATION FOR THE PURPOSE OF SETTLEMENT (natural person / legal entity) |
| Interested Shareholder’s asset account number *(in Central or Follow-Up Records in which the Offered Shares are registered)* |       |
| Information about the Central Depository Participant of the Interested Shareholder[[1]](#footnote-1) |
| * name
 |       |
| * participant’s No.
 |       |
| Settlement Date | 23 February 2018 |
| Information about Agent |
| * name
 | Česká spořitelna, a.s. |
| * participant’s No.
 | 877 |
| INFORMATION ABOUT OFFERED SHARES (natural person / legal entity) |
| ISIN | CZ0009091500 |
| Number of Offered Shares |       |
| Bid Price | CZK 380 |
| Signature date of the Notice of Acceptance to which this Notice of Withdrawal relates |       |

The Interested Shareholder hereby refers to its Notice of Acceptance with respect to the Offered Shares as stated above signed by the Interested Shareholder (or its proxy) on the date stated above ("**Notice of Acceptance**").

The Interested Shareholder hereby withdraws its Notice of Acceptance in full as of the date of this Notice of Withdrawal under the terms and conditions stated in the Bid Document and this Notice of Withdrawal.

**This Notice of Withdrawal along with all documents required by the Bid Document to be attached hereto must be delivered by standard mail, registered mail or a courier service to Česká spořitelna, a.s., útvar 8430 Back Office investičních produktů, Olbrachtova 1929/62, Krč, 140 00 Praha 4, Česká republika no later than by 5:00 p.m. CET on the last day of the Acceptance Period, i.e. 30 January 2018, in an envelope stating on its upper left corner "*Unipetrol*".**

Provided that this Notice of Withdrawal is duly completed and signed in compliance with the Bid Document, accompanied with all documents required by the Bid Document and duly and timely delivered to the Agent as stated above, the Agent will disregard the Notice of Acceptance to which this Notice of Withdrawal relates and, if the Notice of Acceptance was regarded by the Agent an Effective Notice of Acceptance, this Notice of Withdrawal is considered a withdrawal by the Interested Shareholder from the Share Purchase Agreement concluded based on such an Effective Notice of Acceptance.

|  |  |  |  |
| --- | --- | --- | --- |
| In |       | on |       |

[*Officially Certified Signatures*]

|  |  |
| --- | --- |
| Business name (in case of a legal entity): |       |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Signature:  |  |  | Signature:  |  |
|  |  |  |  |  |
| Name:  |       |  | Name:  |       |
|  |  |  |  |  |
| Position:  |       |  | Position:  |       |

1. List of CSD Prague Participants: https://www.cdcp.cz/index.php/en/participants/participants-list [↑](#footnote-ref-1)