

NOVOMATIC AG Successfully Issues Corporate Bond

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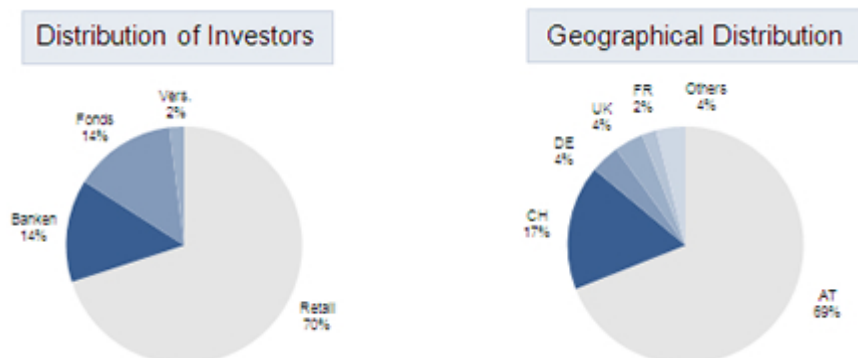
Erste Group Bank AG as joint book runner

Issuance volume of €250 m.

Coupon rate 4.000% p.a.

NOVOMATIC AG has successfully issued a bond with a maturity of six years with Erste Group Bank Ag as the joint book runner. With a face value of €500 the bond is suitable for both private and institutional investors.

The issuance volume amounts to € 250 m. nominal. The coupon rate of 4.000% p.a. is paid annually. There was strong demand for the bond. The institutional order book attained a volume of € 300 million within a few hours. With 89 investors involved, interest was especially strong and an exceptionally large share of 31% of the issue was placed abroad. The highest level of participation at 17% originated from Switzerland. The subsequent subscription period for private investors was closed ahead of schedule at afternoon of January 23rd, 2013. 70% of the issue was placed with private investors and retail intermediaries, followed by banks and fund managers with 14% each.



The proceeds of the issue will mainly be used to optimize the capital structure, for example by repaying existing credit lines in order to enhance financial flexibility, but also for future investments in continuing operations as well as acquisitions and general business purposes.

“We are excited to be able to accompany NOVOMATIC AG in accessing the capital markets. The strong investor interest both at home and abroad mirrors the great business success and positive perception of Novomatic”, said Franz Hochstrasser, deputy chairman of the management board of Erste Group Bank AG.

NOVOMATIC AG employs more than 12,000 people, exports its products to more than 60 countries and is with more than 1,000 outlets one of the leading operators of electronic casinos and casinos in Europe.

Erste Group has confirmed its leading position as an underwriter in Austria and the CEE region in 2012 for the third time in succession.

Overview of the Bond Issue

Issuer:

Novomatic AG

Issue volume:	€ 250 m.
Denomination:	€ 500,-
Coupon rate:	4,000 % of nominal value p.a., payable annually in arrears on January 28
Issue price:	101.421 % of nominal value, includes sales commission of 1.5 % of nominal value*
Maturity:	6 years
Redemption:	January 28, 2019 at 100% of nominal value
Listing:	Vienna Stock Exchange, Second Regulated Market
Subscription period:	January 21-25, 2013 (closed ahead of schedule on January 23)
Paying agent:	Erste Group Bank AG
Value date:	January 28, 2013
ISIN:	AT0000A0XSN7

* the issuer bears 0.375% of the total nominal amount as a management fee for the lead underwriters and the other issuing banks involved, as well as the customary transaction costs.