

# Erste Group Bank Public-Sector Covered Bond

Covered Bonds / Austria

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Click here to download data into Excel & to see Glossary of terms used

Reporting as of:

31/03/2013

All amounts in EUR (unless otherwise specified)

For information on how to read this report, see the latest Moody's EMEA Covered Bond Monitoring Overview

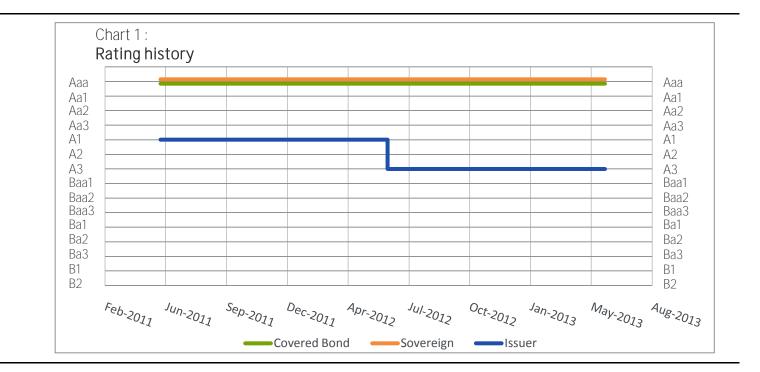
Data as provided to Moody's Investors Service (note 1)

## I. Programme Overview

Overview	
Year of initial rating assignment:	2007
Total outstanding liabilities:	EUR 2,817,993,372
Total assets in the Cover Pool :	EUR 3,538,619,693
Issuer name / rating :	Erste Group Bank AG / A3 Negative Outlook
Group / parent name / rating :	n/a
Main collateral type :	Public Sector



Ratings	
Covered bonds rating:	Aaa
Issuer Rating: entity used for Moody's EL & TPI analysis:	Erste Group Bank AG
Issuer Rating used for Moody's EL & TPI analysis:	A3
Senior Unsecured claim used for Moody's EL analysis:	Yes

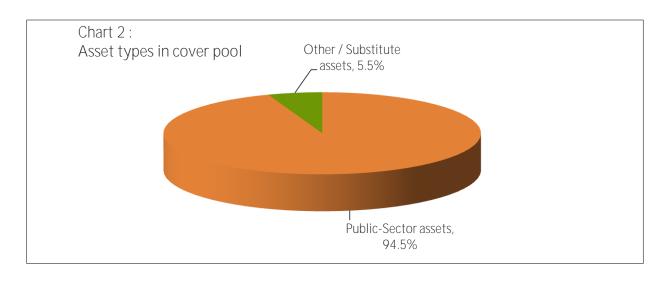


### II. Value of the Cover Pool

#### Collateral quality

Collateral Score :	6.5%
Collateral Score excl. systemic risk :	n/a

Cover Pool losses		
Collateral Risk (Collateral Score post-haircut) :	3.6%	22%
Market Risk :	12.5%	78%
	16.1%	(100%)



## III. Over-Collateralisation Levels (note & note)

Over-Collateralisation (OC) figures presented below include Eligible only collateral. The exception to this is current OC which may include ineligible collateral.

Over-collateralisation levels are provided on any of the following: nominal basis or unstressed NPV basis or on stressed NPV basis.

NPV stress test where stressed: 100 bps

#### **Current situation**

Committed OC (Stressed NPV):	2.0%
Current OC (Unstressed NPV) :	20.8%
OC consistent with current rating:	16.5%

Stressed scenario Issuer rating			
		OC consistent with current rating	
Scenario 1 : Issuer is downgraded by	1 notch	n/a	
Scenario 2 : Issuer is rated	A2	14.5%	

# IV. Timely Payment Indicator & TPI Leeway

Timely Payment Indicator (TPI):	High
TPI Leeway:	1 notch(es)

## Extract from TPI table

Issuer Rating	High
Aa3	Aaa
A1	Aaa
A2	Aaa
A3	Aaa
Baa1	Aaa
Baa2	Aa1
Baa3	Aa2
Ba1	Aa3-A2

#### Legal framework

Logarnamowork	
Does a specific covered bond law apply for this programme :	Yes
Main country in which collateral is based :	Austria
Country in which issuer is based :	Austria

#### Timely payment

_minery payment	
Refinancing period for principal payments of 6 months or greater :	No
Liquidity reserve to support timely payments on all issuances:	No

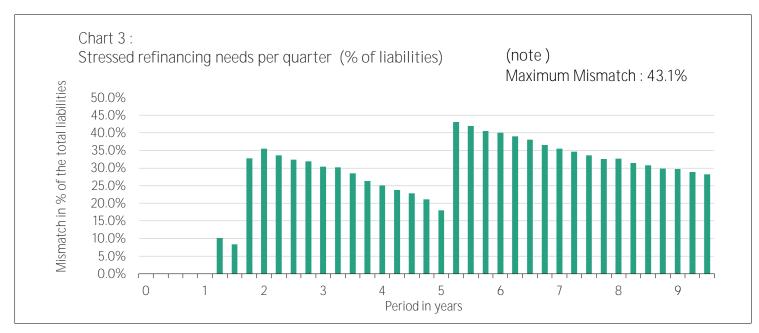
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### V. Asset Liability Profile

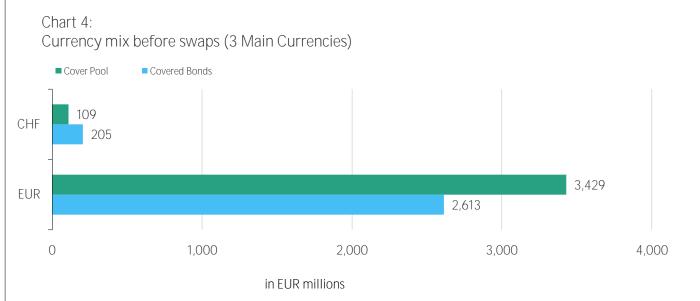
#### Interest Rate & Duration Mismatch (note)

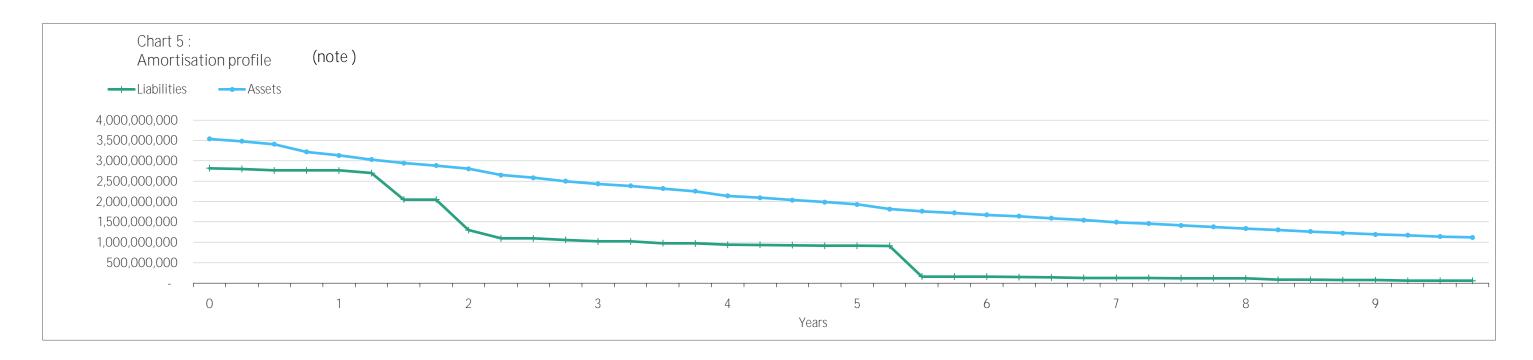
interest Nate & Buration Mismaten (note)	
Fixed rate assets in the cover pool :	27.7%
Fixed rate covered bonds outstanding :	74.7%
WAL of outstanding covered bonds :	3.3 years
WAL of the cover pool.	7.3 years

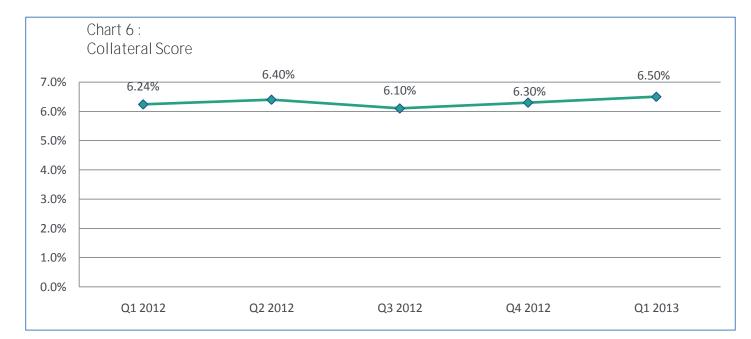


#### Swap Arrangements

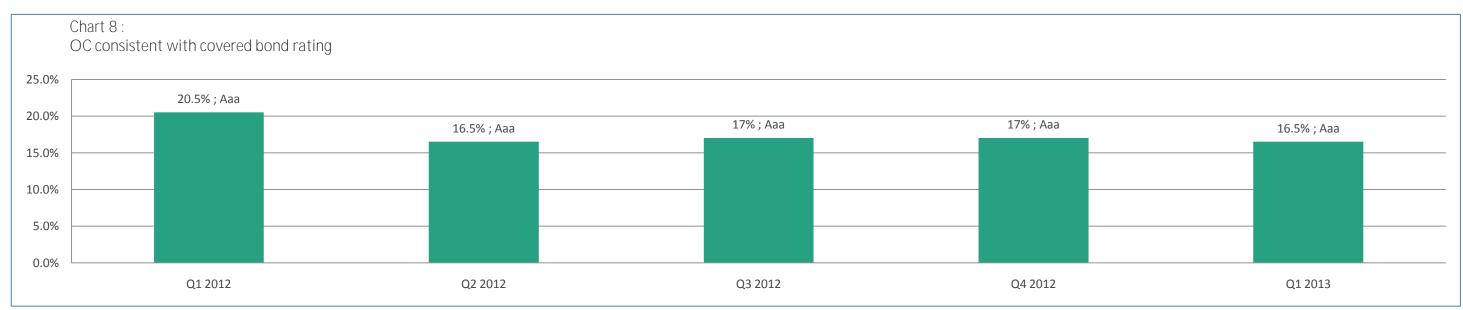
Interest rate swap(s) in the Cover Pool :	No
Intra-group interest rate swap(s) provider(s):	No
Currency swap(s) in the Cover Pool :	No
Intra-group currency swap(s) provider(s) :	No











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#### VII. Cover Pool Information - Public Sector Assets

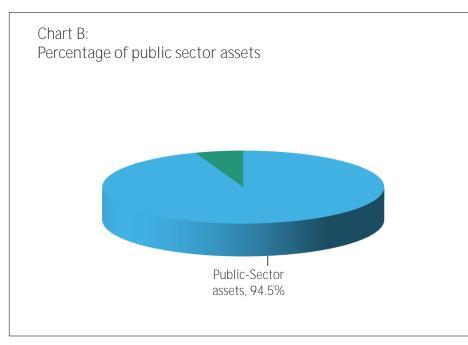
#### Overview

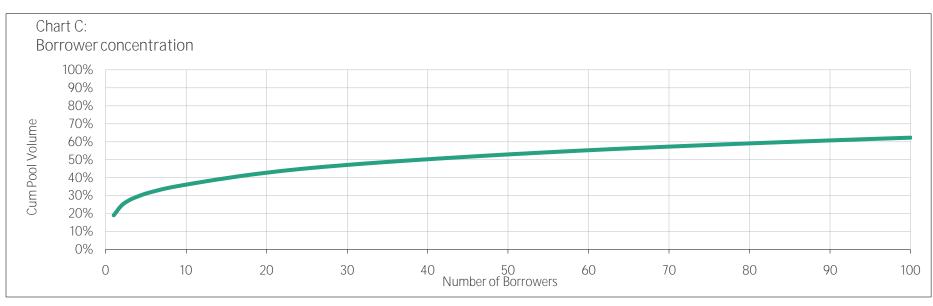
Overview	
Asset type :	Public Sector
Asset balance :	3,342,719,693
WA remaining Term (in months) :	163
Number of borrowers :	2,077
Number of Ioans / bonds :	6,744
Exposure to the 10 largest borrowers :	36.1%
Average exposure to borrowers :	1,609,398
n/d. information not disclosed by lower	

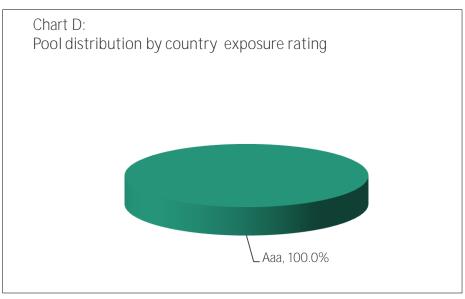
n/d: information not disclosed by Issuer n/a: information not applicable

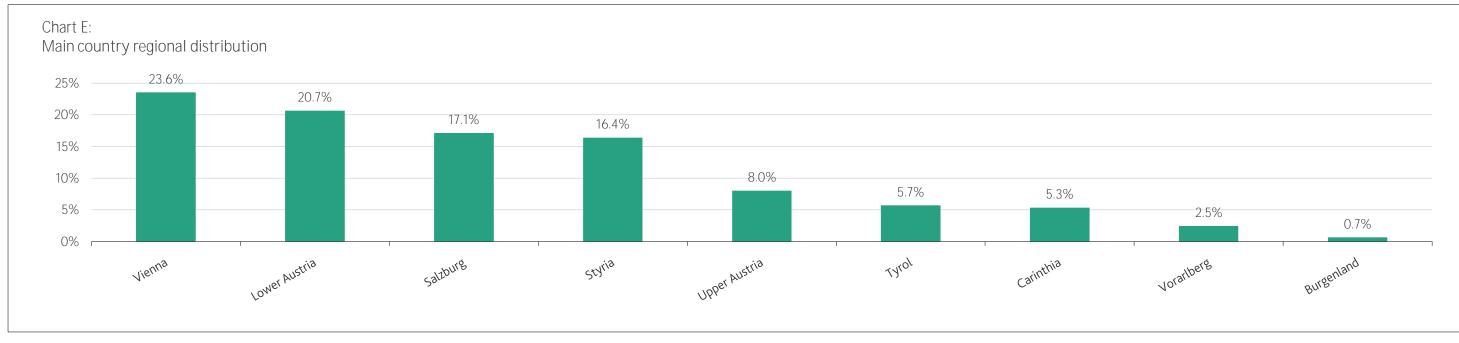
Specific Loan and Borrower characteristics	
Repo eligible loans / bonds :	100.0%
Percentage of fixed rate loans / bonds :	27.2%
Percentage of bullet loans/ bonds :	19.3%
Loans / bonds in non-domestic currency :	3.3%
Performance	
Loans / bonds in arrears ( ≥ 2months - < 6months) :	0.0%
Loans / bonds in arrears ( ≥ 6months - < 12months) :	0.0%
Loans / bonds in arrears ( > 12months) :	0.0%
Loans / bonds in a foreclosure procedure :	0.0%

	Austria	Germany	Turkey	Others	
Direct claim against supranational	0.00%	0.00%	0.00%	0.00%	0.00%
Direct claim against sovereign	0.31%	0.00%	0.00%	0.00%	0.31%
Claim with guarantee of sovereign	3.52%	1.50%	0.04%	0.04%	5.10%
Direct claim against region/federal state	25.66%	0.00%	0.00%	0.00%	25.66%
Claim with guarantee of region/federal state	17.15%	0.06%	0.00%	0.06%	17.27%
Direct claim against municipality	34.33%	0.00%	0.00%	0.00%	34.33%
Claim with guarantee of municipality	16.60%	0.00%	0.00%	0.00%	16.60%
Others	0.73%	0.00%	0.00%	0.00%	0.73%
	98.30%	1.56%	0.04%	0.10%	











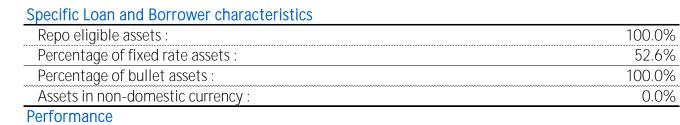
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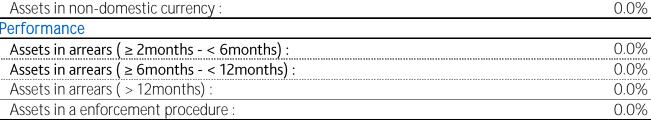
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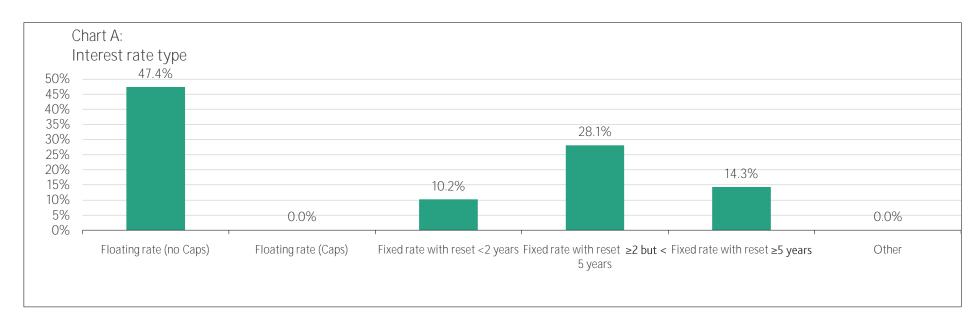
# VIII. Cover Pool Information - Supplementary Assets

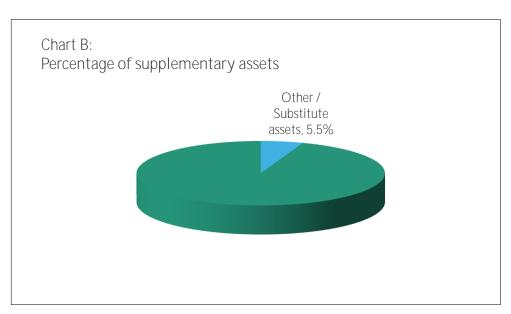
Overview	
Asset type:	Supplementary Assets
Asset balance :	195,900,000
WA remaining Term (in months) :	67
Number of assets	8
Number of borrowers	4
Average assets size	24,487,500
Average exposure to borrowers:	48,975,000

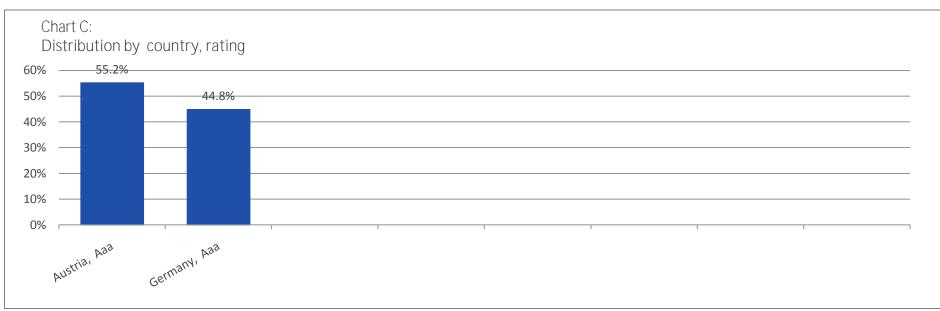
n/d: information not disclosed by Issuer n/a: information not applicable

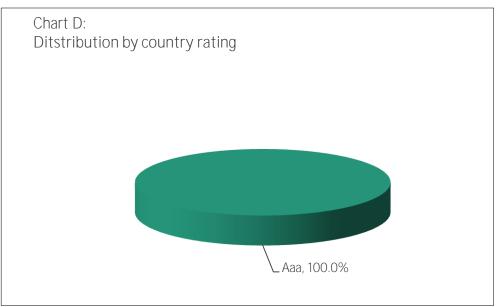












#### Appendix 1: Liabilities Information: Last 50 Issuances

ACCORDANGE   OR	ISIN	Series Number	Currency	Outstanding Amount	Issuance Date	Expected Maturity	Legal Final Maturity	Interest Rate	Coupon	Principa Paymen
NSO/3648999							<u> </u>	Type  Floating rate	Coupon FUP3 + O bos	n/d
A1008069428										n/d
ATOXBRO9H10										n/d
ATDORROPHO2										n/d
COXDBA017742   n/d   EUR										BULLET
COXDRAM05571         IVId         EUR         5,000,000         20/01/2011         19/01/2012         Flood from         3,160%         n           OOXDRAM012/66         n/d         EUR         8,000,000         23/34/2010         23/34/2010         19/01/2015         Flood face         2,500%         n           XSD493199948         n/d         EUR         25,000,000         09/01/2015         19/01/2015         Flood face         2,500%         n           AT0006009360         n/d         EUR         1,000,000         09/01/2019         19/01/2015         19/01/2014         Flood face         2,830%         n           AT0008009362         n/d         EUR         5,000,000         13/09/2019         12/09/2019         12/09/2019         Flood face         4,330%         n           AT0008000362         n/d         EUR         5,000,000         13/09/2019         12/09/2019         12/09/2019         Flood face         4,330%         n           OXXDRA000974         n/d         EUR         5,000,000         04/06/2019         93/06/2019         93/06/2019         Flood face         4,90%         n           AT0008009337         n/d         EUR         1,000,000         29/05/2009         29/05/2009         29/05/2009<										n/d
COXDBA007766										n/d
X50/93198948										n/d
ATTOXIBBO09360										n/d
OXDBAQ09384										
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QOXDBA007156         n/d         EUR         10,000,000         06/05/2009         07/05/2029         07/05/2029         Fixed rate         4.890%         n           QOXDBA007099         n/d         EUR         15,000,000         04/05/2009         93/05/2022         37/05/2022         Fixed rate         4.800%         n           AT000B009287         n/d         EUR         1.500,000         27/04/2017         27/04/2017         Fixed rate         4.800%         n           OXXDBA003106         n/d         EUR         1.0,000,000         18/06/2008         17/09/2020         17/09/2020         Fixed rate         5.010%         n           AT000B009246         n/d         EUR         3,000,000         05/05/2008         04/05/2026         64/05/2026         Fixed rate         4.913%         n           CH0036700091         n/d         CHF         250,000,000         13/02/2007         13/04/2015         Fixed rate         3.125%         n           AT000B009122         n/d         EUR         7,000,000         23/08/2007         23/08/2017         23/08/2017         Fixed rate         4.720%         n           AT000B009188         n/d         EUR         14,423,812         13/02/2007         13/02/2021         13/02/										n/d
OOXDBA007099         n/d         EUR         15,000,000         04/05/2009         03/05/2022         Fixed rate         4.800%         n           AT000B009287         n/d         EUR         1,500,000         27/04/2009         27/04/2017         Fixed rate         4.050%         n           QOXDBA003106         n/d         EUR         1,000,000         18/06/2008         17/09/2020         17/09/2020         Fixed rate         4.050%         n           AT000B009246         n/d         EUR         3,000,000         05/05/2008         04/05/2026         Fixed rate         4.913%         n           CH0036700091         n/d         CHF         250,000,000         13/02/2008         13/04/2015         Fixed rate         4.913%         n           AT0008009122         n/d         EUR         7,000,000         23/08/2007         23/08/2017         Fixed rate         4.720%         n           AT0008009188         n/d         EUR         11,423,812         13/02/2007         13/02/2002         Fixed rate         4.650%         n           AT0008009139         n/d         EUR         1,700,000         06/12/2016         06/12/2017         Floating rate         CMS + 0 bps         n           AT0008009105										n/d
AT000B009287 n/d EUR 1,500,000 27/04/2017 27/04/2017 Fixed rate 4.050% n COXDBA003106 n/d EUR 10,000,000 18/06/2008 17/09/2020 17/09/2020 Fixed rate 5.010% n AT000B009246 n/d EUR 3,000,000 05/05/2008 04/05/2026 04/05/2026 Fixed rate 4.913% n CH0036700091 n/d CHF 250,000,000 13/02/2008 13/04/2015 13/04/2015 Fixed rate 3.125% n AT000B009212 n/d EUR 7,000,000 23/08/2007 23/08/2017 23/08/2017 Fixed rate 4.720% n AT000B009188 n/d EUR 14,423,812 13/02/2007 13/02/2022 13/02/2022 Fixed rate 0.000% n AT000B009170 n/d EUR 20,000,000 01/02/2007 01/02/2022 13/02/2022 Fixed rate 0.000% n AT000B009139 n/d EUR 1,700,000 06/12/2006 06/12/2017 Floating rate CMS+0 bps n AT000B009121 n/d EUR 10,000,000 02/10/2006 06/12/2017 Fixed rate 4.330% n AT000B009105 n/d EUR 9,500,000 30/08/2006 30/08/2021 Fixed rate 4.410% n AT000B009104 n/d EUR 22,000,000 15/02/2006 15/02/2026 Fixed rate 4.410% n AT000B009060 n/d EUR 16,000,000 02/10/2006 02/10/2026 Fixed rate 4.410% n AT000B009060 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 4.410% n AT000B009014 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 4.125% n AT000B009006 n/d EUR 10,000,000 02/12/2006 15/02/2026 Fixed rate 4.125% n AT00000201355 n/d EUR 10,000,000 02/12/2006 02/12/2005 02/12/2025 Fixed rate 5.180% n AT0000137278 n/d EUR 3,950,000 17/06/2004 17/06/2024 17/06/2024 Fixed rate 5.180% n AT0000137252 n/d EUR 10,000,000 02/18/2003 22/08/2003 Elevatrate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 30/06/2003 Fixed rate 4.780% n AT0000137251 n/d EUR 50,000,000 10/07/2003 10/07/2009 Fixed rate 4.780% n										n/d
OXDBA003106         n/d         EUR         10,000,000         18/06/2008         17/09/2020         17/09/2020         Fixed rate         5.010%         n           AT000B009246         n/d         EUR         3,000,000         05/05/2008         04/05/2026         6/405/2026         Fixed rate         4,913%         n           CH0036700091         n/d         CHF         250,000,000         13/02/2008         13/04/2015         13/04/2015         Fixed rate         3.125%         n           AT000B009121         n/d         EUR         7,000,000         23/08/2017         23/08/2017         Fixed rate         4.720%         n           AT000B009188         n/d         EUR         14,423,812         13/02/2002         13/02/2022         15/02/2022         Fixed rate         0.000%         n           AT000B009170         n/d         EUR         20,000,000         01/02/2007         01/02/2032         Fixed rate         4.650%         n           AT000B009139         n/d         EUR         1,700,000         06/12/2006         06/12/2017         06/12/2017         Floating rate         CMS + 0 bps         n           AT000B009121         n/d         EUR         10,000,000         02/10/2006         02/10/2021		•••••								n/d
AT000B009246 n/d EUR 3,000,000 05/05/2008 04/05/2026 04/05/2026 Fixed rate 4.913% n CH0036700091 n/d CHF 250,000,000 13/02/2008 13/04/2015 13/04/2015 Fixed rate 3.125% n AT000B009212 n/d EUR 7,000,000 23/08/2007 23/08/2017 23/08/2017 Fixed rate 4.720% n AT000B009188 n/d EUR 14.423,812 13/02/2007 13/02/2022 13/02/2022 Fixed rate 0.000% n AT000B009170 n/d EUR 20,000,000 01/02/2007 01/02/2032 01/02/2032 Fixed rate 4.650% n AT000B009139 n/d EUR 1,700,000 06/12/2006 06/12/2017 06/12/2017 Floating rate CMS + 0 bps n AT000B009121 n/d EUR 10,000,000 02/10/2006 02/10/2021 02/10/2021 Fixed rate 4.330% n AT000B009105 n/d EUR 9,500,000 30/08/2006 30/08/2021 30/08/2021 Fixed rate 4.410% n AT000B009106 n/d EUR 22,000,000 15/02/2006 15/02/2026 Fixed rate 4.410% n AT000B009006 n/d EUR 16,000,000 02/10/2006 15/02/2026 Fixed rate 4.125% n AT000B009006 n/d EUR 10,000,000 02/10/2006 26/01/2006 52/01/2026 Fixed rate 4.125% n AT000B009139 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT000B009105 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT000B009105 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT000B009105 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT000B009105 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT0000B09105 n/d EUR 10,000,000 02/10/2006 15/02/2026 Fixed rate 5.180% n AT0000137278 n/d EUR 10,000,000 12/08/2003 10/07/2003 Fixed rate 5.040% n AT0000137252 n/d EUR 10,000,000 02/08/2003 03/06/2033 61/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 61/06/2033 Fixed rate 4.780% n AT0000137550 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137550 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137550 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n										n/d
CH0036700091 n/d CHF 250,000,000 13/02/2008 13/04/2015 13/04/2015 Fixed rate 3.125% n AT000B009212 n/d EUR 7,000,000 23/08/2007 23/08/2017 23/08/2017 Fixed rate 4.720% n AT000B009188 n/d EUR 14,423,812 13/02/2007 13/02/2022 13/02/2022 Fixed rate 0.000% n AT000B009170 n/d EUR 20,000,000 01/02/2007 01/02/2032 01/02/2032 Fixed rate 4.650% n AT000B009139 n/d EUR 1,700,000 06/12/2006 06/12/2017 06/12/2017 Floating rate CMS + 0 bps n AT000B009121 n/d EUR 10,000,000 02/10/2006 02/10/2021 02/10/2021 Fixed rate 4.330% n AT000B009105 n/d EUR 9,500,000 30/08/2006 30/08/2021 30/08/2021 Fixed rate 4.410% n AT000B009014 n/d EUR 22,000,000 15/02/2006 15/02/2026 15/02/2026 Fixed rate 4.125% n AT000B009006 n/d EUR 16,000,000 26/01/2006 26/01/2026 Fixed rate 3.910% n AT0000B009006 n/d EUR 10,000,000 02/12/2006 02/10/2026 Fixed rate 5.180% n AT000003355 n/d EUR 39,500,000 17/06/2004 17/06/2024 Fixed rate 5.180% n AT0000137278 n/d EUR 10,000,000 02/18/2003 22/08/2003 10/07/2033 Fixed rate 5.040% n AT0000137252 n/d EUR 26,000,000 10/07/2003 10/07/2033 10/07/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 03/06/2033 Fixed rate 4.780% n AT0000137251 n/d EUR 15,000,000 03/06/2003 03/06/2033 Fixed rate 6.625% n										n/d
AT000B009122 n/d EUR 7,000,000 23/08/2007 23/08/2017 Fixed rate 4.720% n AT000B009188 n/d EUR 14,423,812 13/02/2007 13/02/2022 13/02/2022 Fixed rate 0.000% n AT000B009170 n/d EUR 20,000,000 01/02/2007 01/02/2032 01/02/2032 Fixed rate 4.650% n AT000B009139 n/d EUR 1,700,000 06/12/2006 06/12/2017 06/12/2017 Floating rate CMS + 0 bps n AT000B009121 n/d EUR 10,000,000 02/10/2006 02/10/2021 02/10/2021 Fixed rate 4.330% n AT000B009105 n/d EUR 9,500,000 30/08/2006 30/08/2021 Fixed rate 4.410% n AT000B009014 n/d EUR 22,000,000 15/02/2006 15/02/2026 Fixed rate 4.125% n AT000B009006 n/d EUR 16,000,000 26/01/2006 26/01/2026 Fixed rate 3.910% n AT0000B0355 n/d EUR 39,500,000 17/06/2004 17/06/2024 Fixed rate 4.125% n AT0000201330 n/d EUR 39,500,000 17/06/2004 17/06/2024 Fixed rate 5.180% n AT0000137278 n/d EUR 10,000,000 22/08/2003 22/08/2028 Eixed rate 5.040% n AT0000137211 n/d EUR 15,000,000 03/06/2003 03/06/2033 03/06/2033 Fixed rate 4.780% n AT0000135850 n/d EUR 15,000,000 03/06/2003 03/06/2033 03/06/2033 Fixed rate 4.780% n AT0000135850 n/d EUR 72,673 21/02/1994 21/02/2019 Fixed rate 4.780% n										n/d
AT000B009188         n/d         EUR         14,423,812         13/02/2007         13/02/2022         13/02/2022         Fixed rate         0.000%         n           AT000B009170         n/d         EUR         20,000,000         01/02/2007         01/02/2032         01/02/2032         Fixed rate         4.650%         n           AT000B009139         n/d         EUR         1,700,000         06/12/2006         06/12/2017         06/12/2017         Floating rate         CMS + 0 bps         n           AT000B009121         n/d         EUR         10,000,000         02/10/2006         02/10/2021         02/10/2021         Fixed rate         4.330%         n           AT000B009105         n/d         EUR         9,500,000         30/08/2006         30/08/2021         30/08/2021         Fixed rate         4.410%         n           AT000B009014         n/d         EUR         22,000,000         15/02/2006         15/02/2026         Fixed rate         4.125%         n           AT0000B09006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         26/01/2026         Fixed rate         3.910%         n           AT0000201355         n/d         EUR         10,000,000         22/12/2005 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>n/d</td></td<>										n/d
AT0008009170         n/d         EUR         20,000,000         01/02/2007         01/02/2032         Fixed rate         4.650%         n           AT0008009139         n/d         EUR         1,700,000         06/12/2006         06/12/2017         06/12/2017         Floating rate         CMS + 0 bps         n           AT0008009121         n/d         EUR         10,000,000         02/10/2006         02/10/2021         02/10/2021         Fixed rate         4.330%         n           AT0008009105         n/d         EUR         9,500,000         30/08/2006         30/08/2021         30/08/2021         Fixed rate         4.410%         n           AT0008009014         n/d         EUR         22,000,000         15/02/2006         15/02/2026         Fixed rate         4.125%         n           AT0008009006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         Fixed rate         3.910%         n           AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         Fixed rate         4.125%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         Fixed rate         5.040%         n </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>n/d</td>										n/d
AT000B009139         n/d         EUR         1,700,000         06/12/2006         06/12/2017         06/12/2017         Floating rate         CMS + 0 bps         n           AT000B009121         n/d         EUR         10,000,000         02/10/2006         02/10/2021         02/10/2021         Fixed rate         4.330%         n           AT000B009105         n/d         EUR         9,500,000         30/08/2006         30/08/2021         30/08/2021         Fixed rate         4.410%         n           AT000B009014         n/d         EUR         22,000,000         15/02/2006         15/02/2026         Fixed rate         4.125%         n           AT000B009006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         26/01/2026         Fixed rate         4.125%         n           AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         02/12/2025         Fixed rate         4.125%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137211         n/d         EUR         10,000,000         03/06/2003 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>n/d</td></td<>										n/d
AT000B009121         n/d         EUR         10,000,000         02/10/2006         02/10/2021         02/10/2021         Fixed rate         4.330%         n           AT000B009105         n/d         EUR         9,500,000         30/08/2006         30/08/2021         30/08/2021         Fixed rate         4.410%         n           AT000B009014         n/d         EUR         22,000,000         15/02/2006         15/02/2026         Fixed rate         4.125%         n           AT000B009006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         26/01/2026         Fixed rate         3.910%         n           AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         02/12/2025         Fixed rate         4.125%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137212         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03										n/d
AT000B009105         n/d         EUR         9,500,000         30/08/2006         30/08/2021         30/08/2021         Fixed rate         4.410%         n           AT000B009014         n/d         EUR         22,000,000         15/02/2006         15/02/2026         15/02/2026         Fixed rate         4.125%         n           AT000B009006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         26/01/2026         Fixed rate         3.910%         n           AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         02/12/2025         Fixed rate         4.125%         n           AT0000201330         n/d         EUR         39,500,000         17/06/2004         17/06/2024         17/06/2024         Fixed rate         5.180%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         Eixed rate         5.040%         n           AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2003         10/07/2033         Fixed rate         4.780%         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/										n/d
AT000B009014 n/d EUR 22,000,000 15/02/2006 15/02/2026 15/02/2026 Fixed rate 4.125% n AT000B009006 n/d EUR 16,000,000 26/01/2006 26/01/2026 26/01/2026 Fixed rate 3.910% n AT0000201355 n/d EUR 10,000,000 02/12/2005 02/12/2025 02/12/2025 Fixed rate 4.125% n AT0000201330 n/d EUR 39,500,000 17/06/2004 17/06/2024 Fixed rate 5.180% n AT0000137278 n/d EUR 10,000,000 22/08/2003 22/08/2028 22/08/2028 Fixed rate 5.040% n AT0000137252 n/d EUR 26,000,000 10/07/2003 10/07/2033 10/07/2033 Floating rate + 0 bps n AT0000137211 n/d EUR 15,000,000 03/06/2003 03/06/2033 03/06/2033 Fixed rate 4.780% n AT0000135850 n/d EUR 72,673 21/02/1994 21/02/2019 21/02/2019 Fixed rate 6.625% n										n/d
AT000B009006         n/d         EUR         16,000,000         26/01/2006         26/01/2026         26/01/2026         Fixed rate         3.910%         n           AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         02/12/2025         Fixed rate         4.125%         n           AT0000201330         n/d         EUR         39,500,000         17/06/2004         17/06/2024         17/06/2024         Fixed rate         5.180%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/2033         03/06/2033         Fixed rate         4.780%         n           AT0000135850         n/d         EUR         72,673         21/02/1994         21/02/2019         21/02/2019         Fixed rate         6.625%         n										n/d
AT0000201355         n/d         EUR         10,000,000         02/12/2005         02/12/2025         02/12/2025         Fixed rate         4.125%         n           AT0000201330         n/d         EUR         39,500,000         17/06/2004         17/06/2024         17/06/2024         Fixed rate         5.180%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/2033         03/06/2033         Fixed rate         4.780%         n           AT0000135850         n/d         EUR         72,673         21/02/1994         21/02/2019         21/02/2019         Fixed rate         6.625%         n										n/d
AT0000201330         n/d         EUR         39,500,000         17/06/2004         17/06/2024         17/06/2024         Fixed rate         5.180%         n           AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/2033         03/06/2033         Fixed rate         4.780%         n           AT0000135850         n/d         EUR         72,673         21/02/1994         21/02/2019         21/02/2019         Fixed rate         6.625%         n										n/d
AT0000137278         n/d         EUR         10,000,000         22/08/2003         22/08/2028         22/08/2028         Fixed rate         5.040%         n           AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/2033         03/06/2033         Fixed rate         4.780%         n           AT0000135850         n/d         EUR         72,673         21/02/1994         21/02/2019         21/02/2019         Fixed rate         6.625%         n										n/d
AT0000137252         n/d         EUR         26,000,000         10/07/2003         10/07/2033         10/07/2033         Floating rate         + 0 bps         n           AT0000137211         n/d         EUR         15,000,000         03/06/2003         03/06/2033         03/06/2033         Fixed rate         4.780%         n           AT0000135850         n/d         EUR         72,673         21/02/1994         21/02/2019         21/02/2019         Fixed rate         6.625%         n										n/d
AT0000137211 n/d EUR 15,000,000 03/06/2003 03/06/2033 03/06/2033 Fixed rate 4.780% n AT0000135850 n/d EUR 72,673 21/02/1994 21/02/2019 21/02/2019 Fixed rate 6.625% n		n/d								n/d
AT0000135850 n/d EUR 72,673 21/02/1994 21/02/2019 21/02/2019 Fixed rate 6.625% n		n/d	EUR	26,000,000			10/07/2033	Floating rate	+ 0 bps	n/d
		n/d						Fixed rate		n/d
AT0000135868 n/d EUR 236,405 21/02/1994 21/02/2019 21/02/2019 Fixed rate 7.125% n	AT0000135850	n/d	EUR	72,673	21/02/1994	21/02/2019	21/02/2019	Fixed rate	6.625%	n/d
	AT0000135868	n/d	EUR	236,405	21/02/1994	21/02/2019	21/02/2019	Fixed rate	7.125%	n/d

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