

## Erste Group Sustainable Bond Allocation Report

### Green Buildings - Eligible Loan Portfolio

Geographical Distribution	Number of Loans	Size of Loan Portfolio
RO	4	€ 194,145,932.99
AT	31	€ 227,501,174.44
Total	35	€ 421,647,107.43

### Green Funding

ISIN Code	Maturity Date	Issue Date	Amount
AT0000A2RAA0	17May2028	17May2021	€ 500,000,000.00
ATDEALFBX2U1	28May2024	28May2021	€ 10,000,000.00
Total			€ 510,000,000.00

Allocated Proceeds	Percentage of Allocated Proceeds	Unallocated Proceeds	Percentage of Unallocated Proceeds
€ 421,647,107.43	83%	€ 88,352,892.57	17%



## Sustainable Bond Impact Report

Portfolio	Total Costs	Project Financing Amount	Share of total Project Financing	Outstanding Amount	Share eligible for Green Bonds (in %)	Amount eligible for Green Bonds (in EUR)	Green Building Component	Allocated Amount	Project Lifetime in years	Gross Building Area	Primary Energy Use in kWh/m2 of GBA p.a.	Primary Energy Use in % of energy use avoided	Carbon Reductions in kg Co2/m2 of GBA p.a.	Carbon Reductions in tonnes of Co2 equivalent reduced/ avoided p.a.	Carbon Reduction in % of carbon emissions reduced/avoided	Building Type
<b>AT Green Buildings</b>	€ 479,213,881.02	€ 233,835,843.54	49%	€ 227,501,174.44	100%	€ 227,501,174	100%	€ 227,501,174.44	22.28	242,913.33	87	30%	11	2,607.83	32%	Multi-Family
<b>RO Green Buildings</b>	€ 182,894,526.22	€ 106,718,526.22	58%	€ 106,718,526.22	100%	€ 106,718,526	100%	€ 106,718,526.22	7.18	89,537.33	177	26%	15	1,326.67	28%	Office Building
	€ 132,925,000.00	€ 92,120,000.00	69%	€ 87,427,406.77	100%	€ 87,427,407	100%	€ 87,427,406.77	4.50	98,436.00	249	25%	24	2,407.16	38%	Sales Building
	€ 795,033,407.24	€ 432,674,369.76		€ 421,647,107.43		€ 421,647,107		€ 421,647,107.43		430,886.67				6,341.66		

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