

Investor information

Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec.134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 17 February 2021 held 16,692,333 or 3.88% of voting rights attached to shares (previously 3.98%) and 312,160 or 0.07% of voting rights through financial instruments (previously 0.03%) in Erste Group Bank AG (rounded stake in share capital of 3.96% compared to previously 4.00%), thus combined less than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

| Financial / Other Instru | uments pursuant | t to Sec. 1 | 31 para. 1 No. 1 Börse | G 2018 | | |
|--------------------------|--|-------------|------------------------|---|--------------------|--------------------|
| Type of instrument | | | Exercise Period | Number of voting rights that may be | | % of voting rights |
| | | | | acquired if the instrument is exercised | | |
| Securities Lent | N/A | | N/A | 295,233 | | 0.07% |
| | | | SUBTOTAL | | 295,233 | 0.07% |
| Financial / Other Instru | uments pursuant | t to Sec. 1 | 31 para. 1 No. 2 Börse | G 2018 | | |
| Type of instrument | Expiration Exercise Physical / Cash Se | | Settlement | Number of voting rights | % of voting rights | |
| | Date | Period | - | | | |
| CFD | N/A | N/A | Cash | | 16,927 | 0.00% |
| | • | • | SUBTOTAL | | 16.927 | 0.00% |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held <u>directly</u> (%) | Total of both (%) |
|-----|---|----------------------------------|-----------------------------|--|----------------------|
| 1 | BlackRock, Inc. | | | | |
| 2 | BlackRock Holdco 2, Inc. | 1 | | | |
| 3 | BlackRock Financial Management, Inc. | 2 | | | |
| 4 | BlackRock International Holdings, Inc. | 3 | | | |
| 5 | BR Jersey International Holdings L.P. | 4 | | | |
| 6 | BlackRock Australia Holdco Pty. Ltd. | 5 | | | |
| 7 | BlackRock Investment Management (Australia) Limited | 6 | | | |
| 8 | Trident Merger, LLC | 1 | | | |
| 9 | BlackRock Investment Management, LLC | 8 | | | |
| 10 | BlackRock (Singapore) Holdco Pte. Ltd. | 5 | | | |
| 11 | BlackRock HK Holdco Limited | 10 | | | |
| 12 | BlackRock Asset Management North Asia Limited | 11 | | | |
| 13 | BlackRock Lux Finco S.à r.l. | 11 | | | |
| 14 | BlackRock Japan Holdings GK | 13 | | | |
| 15 | BlackRock Japan Co., Ltd. | 14 | | | |
| 16 | BlackRock (Singapore) Limited | 10 | | | |
| 17 | BlackRock Holdco 3, LLC | 5 | | | |
| 18 | BlackRock Cayman 1 LP | 17 | | | |
| 19 | BlackRock Cayman West Bay Finco Limited | 18 | | | |
| 20 | BlackRock Cayman West Bay IV Limited | 19 | | | |
| 21 | BlackRock Group Limited | 20 | | | |
| 22 | BlackRock Finance Europe Limited | 21 | | | |
| 23 | BlackRock Investment Management (UK) Limited | 22 | | | |
| 24 | BlackRock International Limited | 21 | | | |
| 25 | BlackRock (Netherlands) B.V. | 22 | | | |
| 26 | BlackRock Asset Management Deutschland AG | 25 | | | |
| 27 | BlackRock Advisors (UK) Limited | 22 | | | |
| 28 | BlackRock Capital Holdings, Inc. | 3 | | | |
| 29 | BlackRock Advisors, LLC | 28 | | | |



| 30 | BlackRock Canada Holdings LP | 17 | |
|----|---|----|--|
| 31 | BlackRock Canada Holdings ULC | 30 | |
| 32 | BlackRock Asset Management Canada Limited | 31 | |
| 33 | BlackRock Holdco 4, LLC | 3 | |
| 34 | BlackRock Holdco 6, LLC | 33 | |
| 35 | BlackRock Delaware Holdings Inc. | 34 | |
| 36 | BlackRock Fund Advisors | 35 | |
| 37 | BlackRock Institutional Trust Company, National Association | 35 | |
| 38 | Amethyst Intermediate LLC | 9 | |
| 39 | Aperio Holdings LLC | 38 | |
| 40 | Aperio Group, LLC | 39 | |

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

| | s@erstegroup.com group.com/investorrelations | http://twitter.com/ErsteGroupIR | http://slideshare.net/Erste_Group |
|-------------------|---|--|-----------------------------------|
| Thomas Sommerauer | Tel +43 5 0100 17326 | Email: <u>thomas.sommerauer@erstegro</u> | |
| Peter Makray | Tel +43 5 0100 16878 | Email: <u>peter.makray@erstegroup.com</u> | |
| Simone Pilz | Tel +43 5 0100 13036 | Email: <u>simone.pilz@erstegroup.com</u> | |
| Gerald Krames | Tel +43 5 0100 12751 | Email: <u>gerald.krames@erstegroup.cor</u> | |

This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.