

## Investor information

## Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec.134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 15 February 2021 held 17,093,947 or 3.98% of voting rights attached to shares (previously 3.93%) and 118,803 or 0.03% of voting rights through financial instruments (previously 0.03%) in Erste Group Bank AG (rounded stake in share capital of 4.00% compared to previously 3.96%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instru	uments pursuant	t to Sec. 1	31 para. 1 No. 1 Börse	G 2018		
Type of instrument	nstrument Expiration Date		Exercise Period	Number of voting rights that may be		% of voting rights
				acquired if the instrument is exercised		
Securities Lent	N/A		N/A	118,596		0.03%
			SUBTOTAL		118,596	0.03%
Financial / Other Instru	uments pursuant	t to Sec. 1	31 para. 1 No. 2 Börse	G 2018		
Type of instrument	e of instrument Expiration Exercise Physical / Cash Se		Settlement	Number of voting rights	% of voting rights	
	Date	Period				
CFD	N/A	N/A	Cash		207	0.00%
			SUBTOTAL		207	0.00%

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	BlackRock Holdco 2, Inc.	1			
3	BlackRock Financial Management, Inc.	2			
4	BlackRock International Holdings, Inc.	3			
5	BR Jersey International Holdings L.P.	4			
6	BlackRock Australia Holdco Pty. Ltd.	5			
7	BlackRock Investment Management (Australia) Limited	6			
8	Trident Merger, LLC	1			
9	BlackRock Investment Management, LLC	8			
10	BlackRock (Singapore) Holdco Pte. Ltd.	5			
11	BlackRock HK Holdco Limited	10			
12	BlackRock Asset Management North Asia Limited	11			
13	BlackRock Lux Finco S.à r.l.	11			
14	BlackRock Japan Holdings GK	13			
15	BlackRock Japan Co., Ltd.	14			
16	BlackRock (Singapore) Limited	10			
17	BlackRock Holdco 3, LLC	5			
18	BlackRock Cayman 1 LP	17			
19	BlackRock Cayman West Bay Finco Limited	18			
20	BlackRock Cayman West Bay IV Limited	19			
21	BlackRock Group Limited	20			
22	BlackRock Finance Europe Limited	21			
23	BlackRock Investment Management (UK) Limited	22			
24	BlackRock International Limited	21			
25	BlackRock (Netherlands) B.V.	22			
26	BlackRock Asset Management Deutschland AG	25			
27	BlackRock Advisors (UK) Limited	22			
28	BlackRock Capital Holdings, Inc.	3			
29	BlackRock Advisors, LLC	28			



30	BlackRock Canada Holdings LP	17	
31	BlackRock Canada Holdings ULC	30	
32	BlackRock Asset Management Canada Limited	31	
33	BlackRock Holdco 4, LLC	3	
34	BlackRock Holdco 6, LLC	33	
35	BlackRock Delaware Holdings Inc.	34	
36	BlackRock Fund Advisors	35	
37	BlackRock Institutional Trust Company, National Association	35	
38	Amethyst Intermediate LLC	9	
39	Aperio Holdings LLC	38	
40	Aperio Group, LLC	39	

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

	s@erstegroup.com group.com/investorrelations	http://twitter.com/ErsteGroupIR	http://slideshare.net/Erste_Group
Thomas Sommerauer	Tel +43 5 0100 17326	Email: <u>thomas.sommerauer@erstegro</u>	
Peter Makray	Tel +43 5 0100 16878	Email: <u>peter.makray@erstegroup.com</u>	
Simone Pilz	Tel +43 5 0100 13036	Email: <u>simone.pilz@erstegroup.com</u>	
Gerald Krames	Tel +43 5 0100 12751	Email: <u>gerald.krames@erstegroup.cor</u>	

This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.