

Publication of a transaction regarding Erste Group Bank AG shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 June 2019 regarding the envisaged disposal and purchase of Erste Group Bank AG shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG shares:

Purchase on the stock exchange:

- Date of the transaction: 30 April 2020
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 60,000 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.4911%, thereof percentage of issued share capital of this transaction: 0.0140%
- Maximum and minimum share price: EUR 19.90 / EUR 19.69
- Weighted average price of the purchased shares: EUR 19.867
- Total value of purchased shares: EUR 1,191,998

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

Email: investor.relations@erstegroup.com

Internet: <http://www.erstegroup.com/investorrelations>

<http://twitter.com/ErsteGroupIR>

http://slideshare.net/Erste_Group

Thomas Sommerauer

Tel +43 5 0100 17326,

Email: thomas.sommerauer@erstegroup.com

Peter Makray

Tel +43 5 0100 16878,

Email: peter.makray@erstegroup.com

Simone Pilz

Tel +43 5 0100 13036,

Email: simone.pilz@erstegroup.com

Gerald Krames

Tel +43 5 0100 12751,

Email: gerald.krames@erstegroup.com

This information is also available on <http://www.erstegroup.com/en/investors/news> and on the Erste Group Investor Relations App for iPad, iPhone and Android (<http://www.erstegroup.com/en/investors/ir-service>).