

Publication of a transaction regarding Erste Group Bank AG shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 June 2019 regarding the envisaged disposal and purchase of Erste Group Bank AG shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG shares:

1) Purchase on the stock exchange:

- Date of the transaction: 9, 10, 11 and 12 March 2020
 - o thereof 50,000 shares on 9 March 2020
 - o thereof 105,000 shares on 10 March 2020
 - o thereof 44,000 shares on 11 March 2020
 - o thereof 20,000 shares on 12 March 2020
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 219,000 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.2342%, thereof percentage of issued share capital of this transaction: 0.0510%
- Maximum and minimum share price: EUR 25.30 / EUR 23.35
- Weighted average price of the purchased shares: EUR 24.761
- Total value of purchased shares: EUR 5,422,760

2) Sale by other means than the stock exchange

- Date of the transaction: 10 March 2020
- The shares were sold by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 36,000 shares
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0409%, thereof percentage of issued share capital of this transaction: 0.0084%
- Maximum and minimum share price: EUR 24.86 / 24.86
- Weighted average price of the sold shares: EUR 24.86
- Total value of sold shares: EUR 894,960

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