

Investor information

Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec.134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 16 December 2019 held 17,594,826 or 4.09% of voting rights attached to shares (previously 3.99%) and 811,662 or 0.19% of voting rights through financial instruments (previously 0.22%) in Erste Group Bank AG (rounded stake in share capital of 4.28% compared to previously 4.21%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018								
Type of instrument	Expiration Date		ercise Period	Number of v	oting rights that may be	% of voting rights		
				acquired if the instrument is exercised				
Securities Lent	N/A	N/	A		307,239	0.07%		
Depositary Receipt	N/A	N/	A	13,837		0.00%		
SU			JBTOTAL		321,076	0.07%		
Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018								
Type of instrument	Expiration	Exercise	Physical / Cash Se	ettlement	Number of voting rights	% of voting rights		
	Date	Period						
CFD	N/A	N/A	Cash		490,586	0.11%		
			SUBTOTAL		490,586	0.11%		

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	BlackRock Holdco 2, Inc.	1			
3	BlackRock Financial Management, Inc.	2			
4	BlackRock International Holdings, Inc.	3			
5	BR Jersey International Holdings L.P.	4			
6	BlackRock Australia Holdco Pty. Ltd.	5			
7	BlackRock Investment Management (Australia) Limited	6			
8	Trident Merger, LLC	1			
9	BlackRock Investment Management, LLC	8			
10	BlackRock (Singapore) Holdco Pte. Ltd.	5			
11	BlackRock HK Holdco Limited	10			
12	BlackRock Asset Management North Asia Limited	11			
13	BlackRock Lux Finco S.à r.l.	11			
14	BlackRock Japan Holdings GK	13			
15	BlackRock Japan Co., Ltd.	14			
16	BlackRock (Singapore) Limited	10			
17	BlackRock Holdco 3, LLC	5			
18	BlackRock Cayman 1 LP	17			
19	BlackRock Cayman West Bay Finco Limited	18			
20	BlackRock Cayman West Bay IV Limited	19			
21	BlackRock Group Limited	20			
22	BlackRock Finance Europe Limited	21			
23	BlackRock Investment Management (UK) Limited	22			
24	BlackRock Asset Management Deutschland AG	23			
25	BlackRock International Limited	21			
26	BlackRock (Netherlands) B.V.	22			



27	BlackRock Advisors (UK) Limited	22		
28	BlackRock Capital Holdings, Inc.			
29	BlackRock Advisors, LLC			
30				
31	31 BlackRock Canada Holdings LP			
32	BlackRock Canada Holdings ULC	31		
33	BlackRock Asset Management Canada Limited	32		
34	BlackRock Holdco 4, LLC	3		
35	BlackRock Holdco 6, LLC	34		
36	BlackRock Delaware Holdings Inc.	35		
37	BlackRock Fund Advisors	36		
38	BlackRock Institutional Trust Company, National Association	36		

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This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.