

Investor information

Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec.134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 6 November 2019 held 17,197,503 or 4.00% of voting rights attached to shares (previously 3.93%) and 642,309 or 0.15% of voting rights through financial instruments (previously 0.15%) in Erste Group Bank AG (rounded stake in share capital of 4.15% compared to previously 4.08%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018							
Type of instrument	Expiration Date Ex		Exercise Period	Number of voting rights that may be		% of voting rights	
				acquired if the instrument is exercised			
Depositary Receipt	N/A		N/A	12,408		0.00%	
Securities Lent	N/A		N/A	322,750		0.08%	
SUBTOTAL		335,158		0.08%			
Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018							
Type of instrument	Expiration	Exercise	Physical / Cash Se	ettlement	Number of voting rights	% of voting rights	
	Date	Period					
CFD	N/A	N/A	Cash		307,151	0.07%	
			SUBTOTAL	307,151		0.07%	

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock International Holdings, Inc.	5			
14	BR Jersey International Holdings L.P.	13			
15	BlackRock (Singapore) Holdco Pte. Ltd.	14			
16	BlackRock (Singapore) Limited	15			
17	BlackRock Cayman 1 LP	26			
18	BlackRock HK Holdco Limited	15			
19	BlackRock Cayman West Bay Finco Limited	17			
20	BlackRock Asset Management North Asia Limited	18			
21	BlackRock Japan Holdings GK	23			
22	BlackRock Japan Co., Ltd.	21			
23	BlackRock Lux Finco S.à r.l.	18			
24	BlackRock Australia Holdco Pty. Ltd.	14			
25	BlackRock Investment Management (Australia) Limited	24			
26	BlackRock Holdco 3, LLC	14			
27	BlackRock Canada Holdings LP	26			



28	BlackRock Canada Holdings ULC	27	
29	BlackRock Asset Management Canada Limited	28	
30	BlackRock Cayman West Bay IV Limited	19	
31	BlackRock Group Limited	30	
32	BlackRock Advisors (UK) Limited	33	
33	BlackRock Finance Europe Limited	31	
34	BlackRock International Limited	31	
35	BlackRock (Netherlands) B.V.	33	
36	BlackRock Investment Management (UK) Limited	33	
37	BlackRock Asset Management Deutschland AG	36	

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

	s@erstegroup.com group.com/investorrelations	http://twitter.com/ErsteGroupIR	http://slideshare.net/Erste_Group
Thomas Sommerauer	Tel +43 5 0100 17326	Email: thomas.sommerauer@ersteg	group.com
Peter Makray	Tel +43 5 0100 16878	Email: peter.makray@erstegroup.co	<u>om</u>
Simone Pilz	Tel +43 5 0100 13036	Email: simone.pilz@erstegroup.com	n
Gerald Krames	Tel +43 5 0100 12751	Email: gerald.krames@erstegroup.g	com

This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.