

Investor information

Announcement pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act – Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 135 para. 2 Austrian Stock Exchange Act in connection with sec. 134 para. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 7 March 2019 held 17,154,716 or 3.99% of voting rights attached to shares (previously 4.08%) and 63,585 or 0.01% of voting rights through financial instruments (previously 0.01%) in Erste Group Bank AG (rounded stake in share capital of 4.01% compared to previously 4.09%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018								
Type of instrument	Expiration Date		Exercise Period		Number of voting rights that may		% of voting rights	
					be acquired if the instrument is			
					exercised			
Depository Receipt	N/A		N/A	١	4,815		0.00%	
Lent Securities	N/A		N/A	١	13,967		0.00%	
			SU	BTOTAL		18,782	0.00%	
Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018								
Type of instrument	Expiration	Exercise		Physical / Cash Settlement		Number of voting	% of voting rights	
	Date	Period	1	-		rights		
CFD	N/A	N/A		Cash		44,803	0.01%	
				SUBTOTAL		44,803	0.01%	

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock Capital Management, Inc.	12			
14	BlackRock International Holdings, Inc.	5			
15	BR Jersey International Holdings L.P.	14			
16	BlackRock (Singapore) Holdco Pte. Ltd.	15			
17	BlackRock (Singapore) Limited	16			
18	BlackRock Cayman 1 LP	27			
19	BlackRock HK Holdco Limited	16			
20	BlackRock Cayman West Bay Finco Limited	18			
21	BlackRock Asset Management North Asia Limited	19			
22	BlackRock Japan Holdings GK	24			
23	BlackRock Japan Co., Ltd.	22			
24	BlackRock Lux Finco S.à r.l.	19			
25	BlackRock Australia Holdco Pty. Ltd.	15			



26	BlackRock Investment Management (Australia) Limited	25	
27	BlackRock Holdco 3, LLC	15	
28	BlackRock Canada Holdings LP	27	
29	BlackRock Canada Holdings ULC	28	
30	BlackRock Asset Management Canada Limited	29	
31	BlackRock Cayman West Bay IV Limited	20	
32	BlackRock Group Limited	31	
33	BlackRock Advisors (UK) Limited	35	
34	BlackRock Asset Management UK Limited	32	
35	BlackRock Finance Europe Limited	32	
36	BlackRock International Limited	32	
37	BlackRock (Netherlands) B.V.	35	
38	BlackRock Investment Management (UK) Limited	35	
39	BlackRock Asset Management Deutschland AG	38	

For more information, please contact:

Erste Group, Investor Relations, Am Belvedere 1, 1100 Vienna, Austria

Email: <u>investor.relations@</u> Internet: http://www.erstegre		http://twitter.com/ErsteGroupIR	http://slideshare.net/Erste_Group
Thomas Sommerauer	Tel +43 5 0100 17326	Email: <u>thomas.sommerauer@erstegro</u>	
Peter Makray	Tel +43 5 0100 16878	Email: <u>peter.makray@erstegroup.com</u>	
Simone Pilz	Tel +43 5 0100 13036	Email: <u>simone.pilz@erstegroup.com</u>	
Gerald Krames	Tel +43 5 0100 12751	Email: <u>gerald.krames@erstegroup.con</u>	

This information is also available at http://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.