

Investor information

Announcement pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 2 Austrian Stock Exchange Act -Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 16 August 2017 held 21,146,722 or 4.92% of voting rights attached to shares (previously 4.99%) and 277,576 or 0.06% of voting rights through financial instruments (previously 0.02%) in Erste Group Bank AG (rounded stake in share capital of 4.98% compared to previously 5.02%), thus combined less than 5% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Type of instrument	Expiration Date		Exercise Period		Number of voting rights that may be acquired if the instrument is exercised		% of voting rights	
Securities Lent	N/A		N/A		186,677		0.04 %	
	•		SUBTOTAL	.B.1	186,677		0.04	%
Financial / Other Ir	nstruments purs	uant	t to Sec. 91a	a para. 1	No. 3 Börs	eG		
Type of instrument	Expiration Date		ercise riod	Physica Settleme		Number of vo rights	ting	% of voting rights
CFD	N/A	N/A	A	(Cash	90,899		0.02 %
	•			SUBTO	TAL B.2	90,899		0.02 %

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock International Holdings, Inc.	5			
14	BR Jersey International Holdings L.P.	13			
15	BlackRock (Singapore) Holdco Pte. Ltd.	14			
16	BlackRock (Singapore) Limited	15			
17	BlackRock Asia- Pac Holdco, LLC	15			
18	BlackRock HK Holdco Limited	17			
19	BlackRock Asset Management North Asia Limited	18			
20	BlackRock Cayco Limited	18			
21	BlackRock Trident Holding Company Limited	20			



22	BlackRock Japan Holdings GK	21		
23	BlackRock Japan Co., Ltd.	22		
24	BlackRock Australia Holdco Pty. Ltd.	14		
25	BlackRock Investment Management (Australia) Limited	24		
26	BlackRock Holdco 3, LLC	14		
27	BlackRock Canada Holdings LP	26		
28	BlackRock Canada Holdings ULC	27		
29	BlackRock Asset Management Canada Limited	28		
30	BlackRock Group Limited	14		
31	BlackRock Advisors (UK) Limited	30		
32	BlackRock International Limited	30		
33	BlackRock (Netherlands) B.V.	30		
34	BlackRock Investment Management (UK) Limited	30		
35	BlackRock Asset Management Deutschland AG	34		

For more information, please contact:

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This information is also available at https://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.