

Investor information

Announcement pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 2 Austrian Stock Exchange Act -Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 18 April 2017 held 16,958,711 or 3.95% of voting rights attached to shares (previously 3.98%) and 227,866 or 0.05% of voting rights through financial instruments (previously 0.05%) in Erste Group Bank AG (rounded stake in share capital of 3.99% compared to previously 4.03%), thus combined less than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

| Type of instrument | Expiration Date | Exercise Period | | may be acc | voting rights that juired if the is exercised | % of voting rights |
|--------------------------|--------------------|------------------------|-------------------|-------------------|---|--------------------|
| Securities Lent | N/A | N/A | | | 70,262 | 0.02% |
| | | SUBTOTAL | | | 70,262 | 0.02% |
| Financial / Other Instru | iments pursuant | to Sec. 91a para. 1 No | o. 3 Börse | G | | |
| Type of instrument | Expiration Date | Exercise Period | Physic Settler | al / Cash nent | Number of voting rights | % of voting rights |
| CFD | N/A | N/A | Cash | | 157,604 | 0.04% |
| SUE | | SUBT | OTAL | 157,604 | 0.04% | |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held <u>directly</u> (%) | Total of both (%) |
|-----|---|----------------------------------|-----------------------------|--|----------------------|
| 1 | BlackRock, Inc. | | | | |
| 2 | Trident Merger, LLC | 1 | | | |
| 3 | BlackRock Investment Management, LLC | 2 | | | |
| 4 | BlackRock Holdco 2, Inc. | 1 | | | |
| 5 | BlackRock Financial Management, Inc. | 4 | | | |
| 6 | BlackRock Holdco 4, LLC | 5 | | | |
| 7 | BlackRock Holdco 6, LLC | 6 | | | |
| 8 | BlackRock Delaware Holdings Inc. | 7 | | | |
| 9 | BlackRock Institutional Trust Company, National Association | 8 | | | |
| 10 | BlackRock Fund Advisors | 8 | | | |
| 11 | BlackRock Capital Holdings, Inc. | 5 | | | |
| 12 | BlackRock Advisors, LLC | 11 | | | |
| 13 | BlackRock International Holdings, Inc. | 5 | | | |
| 14 | BR Jersey International Holdings L.P. | 13 | | | |
| 15 | BlackRock (Singapore) Holdco Pte. Ltd. | 14 | | | |
| 16 | BlackRock (Singapore) Limited | 15 | | | |
| 17 | BlackRock Asia-Pac Holdco, LLC | 15 | | | |
| 18 | BlackRock HK Holdco Limited | 17 | | | |
| 19 | BlackRock Asset Management North Asia Limited | 18 | | | |
| 20 | BlackRock Cayco Limited | 18 | | | |
| 21 | BlackRock Trident Holding Company Limited | 20 | | | |
| 22 | BlackRock Japan Holdings GK | 21 | | | |
| 23 | BlackRock Japan Co., Ltd. | 22 | | | |
| 24 | BlackRock Australia Holdco Pty. Ltd. | 14 | | | |



| 25 | BlackRock Investment Management (Australia) Limited | 24 | |
|----|---|----|--|
| 26 | BlackRock Holdco 3, LLC | 14 | |
| 27 | BlackRock Canada Holdings LP | 26 | |
| 28 | BlackRock Canada Holdings ULC | 27 | |
| 29 | BlackRock Asset Management Canada Limited | 28 | |
| 30 | BlackRock Group Limited | 14 | |
| 31 | BlackRock Advisors (UK) Limited | 30 | |
| 32 | BlackRock International Limited | 30 | |
| 33 | BlackRock (Netherlands) B.V. | 30 | |
| 34 | BlackRock Investment Management (UK) Limited | 30 | |
| 35 | BlackRock Asset Management Deutschland AG | 34 | |
| 36 | BlackRock Investment Management (Korea) Limited | 15 | |

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This information is also available at https://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.