

## Investor information

## Announcement pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 2 Austrian Stock Exchange Act -Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 11 October 2016 held 16,777,405 or 3.90% of voting rights attached to shares (previously 3.80%) and 445,051 or 0.10% of voting rights through financial instruments (previously 0.17%) in Erste Group Bank AG (rounded stake in share capital of 4.01% compared to previously 3.96%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Type of instrument	Expiration Date	Exercise Period		Number of voting rights that may be acquired if the instrument is exercised		% of voting rights
Securities Lent	N/A	N/A		5,905		0.00%
	1	SUBTOTAL		5,905		0.00%
Financial / Other Instru	iments pursuant	to Sec. 91a para. 1 No	o. 3 Börse	G		
Type of instrument	Expiration Date	Exercise Period	Physic Settler	al / Cash nent	Number of voting rights	% of voting rights
CFD	N/A	N/A	Cash		439,146	0.10%
	I	1	SUBT	OTAL	439,146	0.10%

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock International Holdings, Inc.	5			
14	BR Jersey International Holdings L.P.	13			
15	BlackRock (Singapore) Holdco Pte. Ltd.	14			
16	BlackRock (Singapore) Limited	15			
17	BlackRock Asia-Pac Holdco, LLC	15			
18	BlackRock HK Holdco Limited	17			
19	BlackRock Asset Management North Asia Limited	18			
20	BlackRock Cayco Limited	18			
21	BlackRock Trident Holding Company Limited	20			
22	BlackRock Japan Holdings GK	21			
23	BlackRock Japan Co., Ltd.	22			
24	BlackRock Australia Holdco Pty. Ltd.	14			
25	BlackRock Investment Management (Australia) Limited	24			



26	BlackRock Holdco 3, LLC	14	
27	BlackRock Canada Holdings LP	26	
28	BlackRock Canada Holdings ULC	27	
29	BlackRock Asset Management Canada Limited	28	
30	BlackRock Group Limited	14	
31	BlackRock Advisors (UK) Limited	30	
32	BlackRock International Limited	30	
33	BlackRock (Netherlands) B.V.	30	
34	BlackRock Investment Management (UK) Limited	30	
35	BlackRock Asset Management Deutschland AG	34	

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This information is also available https://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.