

## Investor information

## Vienna, 25 May 2016

## Announcement pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 2 Austrian Stock Exchange Act -Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, DE, United States of America, as of 23 May 2016 held 16,457,861 or 3.83% of voting rights attached to shares (previously 3.73%) and 972,217 or 0.23% of voting rights through financial instruments (previously 0.24%) in Erste Group Bank AG (rounded stake in share capital of 4.06% compared to previously 3.97%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Type of instrument	Expiration Date	Exercise Period		Number of voting rights that may be acquired if the instrument is exercised		% of voting rights	
Depositary Receipt	N/A	N/A		27.515		0,01%	
	1	SUBTOTAL		27.515		0,01%	
Financial / Other Instru	iments pursuant t	o Sec. 91a para. 1 No	o. 3 Börse	G		1	
Type of instrument	Expiration Date	Exercise Period	Physic Settlen	al / Cash nent	Number of voting rights	% of voting rights	
CFD	N/A	N/A	Cash		944.702	0,22%	
			SUBTO	OTAL	944.702	0,22%	

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC				
3	BlackRock Holdco 2, Inc.	1			
4	BlackRock Investment Management, LLC	1			
5	BlackRock Financial Management, Inc.	2			
6	BlackRock Holdco 4, LLC	4			
7	BlackRock Capital Holdings, Inc.	5			
8	BlackRock International Holdings, Inc.	5			
9	BlackRock Holdco 6, LLC	5			
10	BlackRock Delaware Holdings Inc.	6			
11	BlackRock Institutional Trust Company, National Association	7			
12	BlackRock Fund Advisors	8			
13	BlackRock Advisors, LLC	8			
14	BR Jersey International Holdings L.P.	11			
15	BlackRock (Singapore) Holdco Pte. Ltd.	13			
16	BlackRock Australia Holdco Pty. Ltd.	14			
17	BlackRock Holdco 3, LLC	14			
18	BlackRock Group Limited	14			
19	BlackRock Asia-Pac Holdco, LLC	14			
20	BlackRock HK Holdco Limited	15			
21	BlackRock Asset Management North Asia Limited	16			
22	BlackRock Cayco Limited	17			
23	BlackRock Trident Holding Company Limited	17			



24	BlackRock Japan Holdings GK	19	
25	BlackRock Japan Co., Ltd.	20	
26	BlackRock Investment Management (Australia) Limited	21	
27	BlackRock Canada Holdings LP	23	
28	BlackRock Canada Holdings ULC	25	
29	BlackRock Asset Management Canada Limited	26	
30	BlackRock Advisors (UK) Limited	27	
31	BlackRock International Limited	29	
32	BlackRock (Netherlands) B.V.	29	
33	BlackRock Investment Management (UK) Limited	29	
34	BlackRock Asset Management Deutschland AG	29	
35	BlackRock Fund Managers Limited	33	
36	BlackRock Investment Management (Korea) Limited	33	

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This information is also available https://www.erstegroup.com/en/investors/news and on the Erste Group Investor Relations App for iPad, iPhone and Android https://www.erstegroup.com/en/investors/ir-service.