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Erste Group Bank AG (the “Issuer”)
Pricing Notice pursuant to § 7 (5) in conjunction with § 10 (3) No. 1 Austrian Capital Markets Act
Offering of 35,231,353 new ordinary no-par value voting bearer shares (the “New Shares”)

Final Number of New Shares	35,231,353
Subscription Ratio	4 New Shares for 45 Existing Shares
Number of New Shares not subject to claw-back to be settled on July 5, 2013	17,191,575
Number of New Shares subject to claw-back and deferred settlement on July 23, 2013	17,191,574
Number of New Shares firmly committed to be subscribed for in the Subscription Offering by existing shareholders	848,204
Nominal value of the capital increase	€70,462,706 representing 35,231,353 New Shares
Issuer’s nominal share capital post capital increase	€59,600,000 divided into 429,800,000 Shares
Final Subscription and Offer Price	€18.75 per New Share
Number of New Shares to be listed on the Official Market of the Vienna Stock Exchange, the Prague Stock Exchange and the Bucharest Stock Exchange	35,231,353 New Shares
Net Proceeds of the Combined Offering	€30.6 million
Issuer’s additional paid-in capital⁽¹⁾	€7,032 million
Issuer’s retained earnings and other reserves	€3,894 million
Issuer’s total equity (including non-controlling interests)⁽¹⁾	€15,296 million
Issuer’s total capitalization⁽¹⁾	€50,473 million
Issuer’s core tier-1 capital⁽¹⁾	€10,675 million
Issuer’s core tier-1 capital (excluding participation capital)⁽¹⁾	€10,675 million
Issuer’s tier-1 capital⁽¹⁾	€11,050 million
Cover ratio⁽¹⁾	185.2%
Core tier-1 ratio—total risk⁽¹⁾	10.2%
Issuer’s core tier-1 capital (excluding participation capital)—total risk⁽¹⁾	10.2%
Tier-1 ratio— total risk⁽¹⁾	10.5%
Solvency ratio⁽¹⁾	14.8%

⁽¹⁾ As of 31 March 2013, adjusted to reflect the receipt of net proceeds of €30.6 in the Combined Offering (assuming estimated total expenses payable by the Issuer of approximately €30 million) and the subsequent redemption of the participation capital in full.

Vienna, 2 July 2013

Erste Group Bank AG

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