

Erste Group Bank AG

20th Annual General Meeting – Voting Results

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Securities:

AT0000652011: Ordinary shares, non-par value (Stammaktien o.N.)

AT0000A0D4T3: Participation certificates EUR 1000 denomination (Partizipationsscheine EUR 1000 Nominale)

On 16 May 2013 at 10 a.m.

Austria Center Vienna, Saal A, Bruno-Kreisky-Platz 1, 1220 Vienna

Published in the Official Journal of Wiener Zeitung on 17 April 2013, No. 076.

Record date and right to attend the AGM: 6 May 2013 (24:00 Vienna Time).

All items on the agenda of the AGM were approved with the required majority.

Voting results are available at our website at:

<http://www.erstegroup.com/en/Investors/Events/General-Meetings>

Agenda:

1. Presentation of the approved annual financial statements, the management report and the corporate governance report of the Management Board as well as the report of the Supervisory Board for the financial year 2012, and presentation of the group financial statements and the group management report for the financial year 2012.

2. Resolution on the appropriation of profit.

Votes for	236,317,868
Votes against	1,358
Number of shares for which valid votes were cast / Total number of valid votes cast	236,319,226
Share of registered capital represented by these votes	59.89%

3. Resolution on granting discharge to the members of

- a. the Management Board and

Votes for	236,365,668
Votes against	58,013
Number of shares for which valid votes were cast / Total number of valid votes cast	236,423,681
Share of registered capital represented by these votes	59.92%

b. the Supervisory Board

Votes for	236,326,196
Votes against	95,309
Number of shares for which valid votes were cast / Total number of valid votes cast	236,421,505
Share of registered capital represented by these votes	59.92%

for the financial year 2012.

4. Resolution on the remuneration of the members of the Supervisory Board.

Votes for	235,966,004
Votes against	463,132
Number of shares for which valid votes were cast / Total number of valid votes cast	236,429,136
Share of registered capital represented by these votes	59.92%

5. Resolution on election to the Supervisory Board

a. Reduction of the number of Supervisory Board members from ten to nine.

Votes for	234,098,580
Votes against	1,393,862
Number of shares for which valid votes were cast / Total number of valid votes cast	235,492,442
Share of registered capital represented by these votes	59.68%

b. Re-election of Theresa Jordis to the Supervisory Board.

Votes for	221,796,647
Votes against	15,121,725
Number of shares for which valid votes were cast / Total number of valid votes cast	236,918,372
Share of registered capital represented by these votes	60.04%

6. Appointment of an additional auditor and group auditor for the audit of the annual financial statements and the management report as well as the group financial statements and the group management report for the financial year 2014.

Votes for	236,349,319
Votes against	440,148
Number of shares for which valid votes were cast / Total number of valid votes cast	236,789,467
Share of registered capital represented by these votes	60.01%

7. Approval of the acquisition of own shares for the purpose of securities trading.

Votes for	236,349,373
Votes against	572,533
Number of shares for which valid votes were cast / Total number of valid votes cast	236,921,906
Share of registered capital represented by these votes	60.05%

8. Authorisation to acquire own shares for no designated purpose and to the exclusion of trading in own shares as purpose of this acquisition, and authorisation of the Management Board to dispose of acquired shares, also by means other than the stock exchange or a public offering, combined with the authorisation of the Management Board to exclude the shareholders' general right to tender and general subscription option, subject to the Supervisory Board's consent, as well as the authorisation of the Management Board to redeem own shares, likewise subject to the Supervisory Board's consent (3/4 majority of the registered capital represented at the time of passing the resolution necessary).

Votes for	235,938,324
Votes against	966,302
Number of shares for which valid votes were cast / Total number of valid votes cast	236,904,626
Share of registered capital represented by these votes	60.04%

9. Authorisation to acquire own participation certificates for the purpose of securities trading and authorisation of the Management Board to dispose of the Company's own participation certificates, also by means other than the stock exchange or a public offering, combined with the authorisation of the Management Board, subject to the Supervisory Board's consent, to exclude the participation certificate holders' general right to tender and general subscription option (3/4 majority of the registered capital represented at the time of passing this resolution necessary).

Votes for	236,350,931
Votes against	573,249
Number of shares for which valid votes were cast / Total number of valid votes cast	236,924,180
Share of registered capital represented by these votes	60.05%

10. Authorisation of the Management Board to acquire own participation certificates for no designated purpose and to the exclusion of trading in own participation certificates, and authorisation of the Management Board to dispose of the Company's own participation certificates, also by means other than the stock exchange or a public offering, combined with the authorisation of the Management Board, subject to the Supervisory Board's consent, to exclude the participation certificate holders' general right to tender and the general subscription option (3/4 majority of the registered capital represented at the time of passing this resolution necessary).

Votes for	235,969,852
Votes against	934,789
Number of shares for which valid votes were cast / Total number of valid votes cast	236,904,641
Share of registered capital represented by these votes	60.04%