

Erste Group Bank AG

18. Ordinary General Meeting of Erste Group Bank AG

Voting results

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Securities:
 AT0000652011: ordinary shares (non-par value voting bearer shares) (Stammaktien o.N.)
 AT0000A0D4T3: participation certificates EUR 1000 (Partizipationsscheine EUR 1000)

On Thursday, 12th May, 2011 at 10.00 a.m. at the Austria Center Vienna, Saal A, Bruno-Kreisky-Platz 1, 1220 Vienna.

Published at Wiener Zeitung on 13.04 2011 (No. 071).
 Record date and right to participate in the AGM: 2 May 2011 (end of day)

The sole agenda items of the AGM have been approved by majority shareholders.

Voting results are also available on our website at: www.erstegroup.com/generalmeeting

Agenda:

1. Presentation of the approved annual financial statements, the management report and the corporate governance report of the Management Board as well as the report of the Supervisory Board for the financial year 2010, and presentation of the group financial statements and the group management report for the financial year 2010.
2. Resolution on the appropriation of the profit.

Number of shares outstanding	378,176,721
Profit for 2010	405,823,224.70 EUR
Payment of dividend – shares	0.70 EUR per share
Total amount paid for dividend for shares	264,723,704.70 EUR
Payment of dividend – participation securities	8% nominal value
Total amount paid for dividend for participation securities	141,099,520.00 EUR
Record date for dividend payment	16 May 2011
Ex-Dividend Day – Shares	17 May 2011
Dividend Payment Day – Shares	19 May 2011
Dividend Payment Day – Participation Capital	26 May 2011

1,635	present shareholders	
250,667,426	represented shares	
28,534	abstention from voting	
Valid votes for	250,638,892	shares (corresponds to total number of valid votes)
The valid votes correspond to	66.28%	of the registered capital
250,637,281	Pro-Votes	
1,611	Contra-Votes	

3. Grant of discharge to the members of

a) the Management Board

1,635	present shareholders	
250,667,426	represented shares	
24,693	abstention from voting	
Valid votes for	250,642,733	shares (corresponds to total number of valid votes)
The valid votes correspond to	66.28%	of the registered capital
250,619,573	Pro-Votes	
23,160	Contra-Votes	

b) the Supervisory Board

1,632	present shareholders	
250,666,938	represented shares	
24,171	abstention from voting	
Valid votes for	250,642,767	shares (corresponds to total number of valid votes)
The valid votes correspond to	66.28%	of the registered capital
250,619,684	Pro-Votes	
23,083	Contra-Votes	

with regard to the financial year 2010.

4. Resolution on the remuneration of the members of the Supervisory Board.

1,619	present shareholders	
249,441,120	represented shares	
579,039	abstention from voting	
Valid votes for	248,862,081	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.81%	of the registered capital
248,687,092	Pro-Votes	
174,989	Contra-Votes	

5. Appointment of an additional auditor and group auditor for the audit of the annual financial statements and the management report as well as the group financial statements and the group management report for the financial year 2012.

1,530	present shareholders	
249,972,912	represented shares	
32,643	abstention from voting	
Valid votes for	249,940,269	shares (corresponds to total number of valid votes)
The valid votes correspond to	66.09%	of the registered capital
249,803,299	Pro-Votes	
136,970	Contra-Votes	

6. Approval of the acquisition of own shares for the purpose of securities trading.

1,476	present shareholders	
249,354,180	represented shares	
406,102	abstention from voting	
Valid votes for	248,948,078	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.83%	of the registered capital
248,591,221	Pro-Votes	
356,857	Contra-Votes	

7. Authorisation for the acquisition of own shares for no designated purpose subject to the exclusion of trading in own shares as purpose of the acquisition, and authorisation to divest acquired shares as consideration for the acquisition or the financing of the acquisition of companies, businesses, business divisions or holdings in one or more corporations domestically or abroad, hence by other means than via the stock exchange or a public offering and by analogous application of the provisions regarding the exclusion of subscription rights of the shareholders.

1,476	present shareholders	
249,354,180	represented shares	
352,340	abstention from voting	
Valid votes for	249,001,840	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.84%	of the registered capital
248,629,745	Pro-Votes	
372,095	Contra-Votes	

8. Approval of the acquisition of own participation certificates for the purpose of securities trading, and the authorisation to divest acquired participation certificates by other means than via the stock exchange or a public offering and by analogous application of the provisions regarding the exclusion of subscription rights of the shareholders.

1,478	present shareholders	
249,356,280	represented shares	
216,110	abstention from voting	
Valid votes for	249,140,170	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.88%	of the registered capital
248,905,404	Pro-Votes	
234,766	Contra-Votes	

9. Authorisation for the acquisition of own participation certificates for no designated purpose subject to the exclusion of trading in own participation certificates as purpose of the acquisition, and the authorisation to divest acquired participation certificates by other means than via the stock exchange or a public offering and by analogous application of the provisions regarding the exclusion of subscription rights of the shareholders.

1,478	present shareholders	
249,356,280	represented shares	
213,662	abstention from voting	
Valid votes for	249,142,618	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.88%	of the registered capital
248,907,585	Pro-Votes	
235,033	Contra-Votes	

10. Resolution on amendments of the articles of association.

1,477	present shareholders	
249,353,995	represented shares	
28,526	abstention from voting	
Valid votes for	249,325,469	shares (corresponds to total number of valid votes)
The valid votes correspond to	65.93%	of the registered capital
249,310,259	Pro-Votes	
15,210	Contra-Votes	