

Agenda Item 11

“It is proposed that the shareholders’ meeting shall pass the following resolution:

RESOLUTION

The articles of association of Erste Bank der oesterreichischen Sparkassen AG shall be amended in items 2.5.3.4, 10.4, 13.3.14, 17 and 18 according to the wording of the available enclosure, which shall be annexed to the minutes of the shareholders’ meeting.”