

INVESTOR INFORMATION

Vienna, 8 July 2004

Erste Bank – 4:1 stock split effective 8 July 2004

Following the earlier investor release of 1 July 2004, this is to reiterate that due to Erste Bank's four for one stock split from today, 8 July, 241,442,892 Erste Bank shares will be tradeable on both the Vienna and Prague Stock Exchanges.

The closing price of the Erste Bank share of EUR 131.50 on 7 July 2004 therefore corresponds to a price of EUR 32.88 after the stock split.

The share ratios for the first quarter 2004 will change as follows:

Share ratios	Before split	After split
Earnings per share	1.75	0.438
Dividend per share (YE 2003)	1.50	0.375
Book value per share	48.70	12.175

For further information please contact: Erste Bank, Investor Relations

A-1010 Vienna, Graben 21, Fax: 0043 (0)5 0100 ext. 13112

Gabriele Werzer, Phone: 0043 (0)5 0100 ext. 11286, e-mail: gabriele.werzer@erstebank.at Thomas Schmee, Phone: 0043 (0)5 0100 ext. 17326, e-mail: thomas.schmee@erstebank.at

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