

# Erste Group Bank AG - Share Capital Development

Last updated: 29 March, 2019

Date / Event	Shares issued	Price EUR	Total number of shares	Total share capital EUR
<b>31.12.2018</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>31.12.2017</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>31.12.2016</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>31.12.2015</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>31.12.2014</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>31.12.2013</b>			<b>429,800,000</b>	<b>859,600,000</b>
<b>26.07.2013</b>			<b>429,800,000</b>	<b>859,600,000</b>
July 2013				
Capital Increase	35,231,353	18.75	429,800,000	859,600,000
Following the resolution to repay the outstanding participation capital in the total amount of EUR 1.76 billion, a capital increase against cash contributions was conducted in early July 2013. On 8 August 2013, Erste Group Bank AG was the first Austrian bank to repay the entire participation capital that it had received from the Austrian government (EUR 1.205 billion) and private investors (EUR 559 million) in 2009.				
<b>31.12.2012</b>			<b>394,568,647</b>	<b>789,137,294</b>
February 2012				
SIF Transaction	3,801,385		394,568,647	789,137,294
<b>31.12.2011</b>			<b>390,767,262</b>	<b>781,534,524</b>
December 2011				
SIF Transaction	4,025,566		390,767,262	781,534,524
December 2011				
SIF Transaction	4,025,566		386,741,696	773,483,392
Nov.11				
SIF Transaction	4,249,746		382,716,130	765,432,260
May 2011				
ESOP 2011	289,663	28.00	378,466,384	756,932,768
<b>31.12.2010</b>			<b>378,176,721</b>	<b>756,353,442</b>
May 2010				
ESOP 2010	251,635	26.50	378,176,721	756,353,442
<b>31.12.2009</b>			<b>377,925,086</b>	<b>755,850,172</b>
Nov.09				
SPO	60,000,000	29.00	377,925,086	755,850,172
May 2009				
ESOP 2009	912,323	12.00	317,925,086	635,850,172
In April 2009, Erste Group issued participation capital for subscription. Within the context of this offer, Erste Group placed EUR 540 mn of participation capital with private and institutional investors. In March, the Republic of Austria subscribed to EUR 1.0 bn of participation capital and in May, another EUR 224 mn of participation certificates.				
In total the participation capital issued during the course of the measures package amounts to a volume of EUR 1.76 bn.				
<b>31.12.2008</b>			<b>317,012,763</b>	<b>634,025,526</b>
Aug.08				
MSOP 2005	900	43.00	317,012,763	634,025,526
May 2008				
MSOP 2005	2,098	43.00	316,367,759	632,735,518
ESOP 2008	644,104	34.50	317,011,863	634,023,726
Apr.08				
MSOP 2002	76,716	16.50	316,365,661	632,731,322
<b>31.12.2007</b>			<b>316,288,945</b>	<b>632,577,890</b>
Nov.07				
MSOP 2005	8,933	43.00	316,288,945	632,577,890
Aug.07				
MSOP 2005	11,887	43.00	316,280,012	632,560,024
May 2007				
MSOP 2005	63,735	43.00	315,604,776	631,209,552
ESOP 2007	663,349	47.50	316,268,125	632,536,250
Apr.07				
MSOP 2002	244,856	16.50	315,541,041	631,082,082

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<b>31.12.2006</b>			<b>315,296,185</b>	<b>630,592,370</b>
Nov.06				
MSOP 2005	53,344	43.00	315,296,185	630,592,370
Sep.06				
6:1 share swap offer to BCR staff	6,287,236	45.91	315,242,841	630,485,682
Aug.06				
MSOP 2005	9,43	43.00	308,955,605	617,911,210
May 2006				
MSOP 2005	85,855	43.00	308,466,651	616,933,302
ESOP 2006	479,524	39.00	308,946,175	617,892,350
Apr.06				
MSOP 2002	348,236	16.50	308,380,796	616,761,592
January 2006				
SPO	58,953,600	45.00	302,137,200	604,274,400
Greenshoe	5,895,360	45.00	308,032,560	616,065,120
<b>31.12.2005</b>			<b>243,183,600</b>	<b>486,367,200</b>
May 2005				
ESOP 2005	322,64	31.50	243,183,600	486,367,200
Apr.05				
MSOP 2002	1,408,068	16.50	242,850,960	485,701,920
<b>31.12.2004</b>			<b>241,442,892</b>	<b>482,885,784</b>
July 2004				
Stock split 1:4			241,442,892	482,885,784
June 2004				
Capital increase from reserves				43,921,822
May 2004				
ESOP 2004	69,735	101.00/25.25*	60,360,723	438,963,962
Apr.04				
MSOP 2002	347,18	66.00/16.50*	60,290,988	438,963,962
<b>31.12.2003</b>			<b>59,943,808</b>	<b>435,628,642</b>
May 2003				
ESOP 2003	117,926	55.50/13.88*	59,943,808	435,628,642
Apr.03				
MSOP 2002	768	66.00/16,50*	59,825,885	434,771,640
<b>31.12.2002</b>			<b>59,825,114</b>	<b>434,766,059</b>
July 2002				
SPO	9,210,000	69.70/17.43*	59,825,114	434,766,059
Apr.02				
ESOP 2002	252,159	53.00/13.25*	50,615,114	367,834,379
<b>31.12.2001</b>			<b>50,362,955</b>	<b>366,001,868</b>
Apr.01	2,156		50,362,955	366,001,868
The participation certificates were converted into ordinary shares at a rate of one participations certificate with a nominal value of EUR 72,67 in exchange for six and a half ordinary bearer shares.				
<b>31.12.2000</b>			<b>50,360,799</b>	<b>365,986,199</b>
			<b>5,000</b>	<b>363,364</b>
				<b>366,349,564</b>
October 2000	6,000,000	47.00/11.75*	50,360,799	365,986,199
SPO			5,000	363,364
				366,349,564
<b>31.12.1999</b>			<b>44,360,799</b>	<b>322,382,499</b>
			<b>5,000</b>	<b>363,364</b>
				<b>322,745,863</b>

Date / Event	Shares issued	Price EUR	Total number of shares	Total share capital EUR
<b>31.12.1998</b>			<b>44,360,799</b>	<b>322,382,499</b>

		5,000	<sup>2</sup>	363,364
				<b>322,745,863</b>
<b>31.12.1997</b>		<b>44,360,799</b>	<sup>1</sup>	<b>322,382,499</b>
		<b>5,000</b>	<sup>2</sup>	<b>363,364</b>
				<b>322,745,863</b>
December 1997		44,360,799	<sup>1</sup>	322,382,499
IPO	44.33/11.08*	5,000	<sup>2</sup>	363,364
				322,745,863

\* adjusted for stock split 1:4 July 2004

<sup>1</sup> voting bearer shares

<sup>2</sup> participation certificates

IPO = Initial Public Offering

SPO = Secondary Public Offering

MSOP = Management Share Option Plan

ESOP = Employee Share Ownership Plan

Stock split = Division of a share into several shares with a face value reduced accordingly.

This does not alter the share capital nor the total value of all the shares.

Greenshoe = An option for additional blocks of shares for the underwriter in order to be able to satisfy oversubscription for the shares.