

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 April 2018 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG-shares:

Sale by means other than the stock exchange:

- Date of the transaction: 21 June 2018
- The shares were sold by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 24,100 shares
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0056%, thereof percentage of issued share of this transaction: 0.0056%
- Maximum and minimum share price: not applicable, as sale was done by means other than the stock exchange
- Weighted average price of the sold shares: not applicable, as sale was done by means other than the stock exchange
- Total value of sold shares (based on the closing share price of 20 June 2018): EUR 849,766

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This information is also available on <http://www.erstegroup.com/en/Investors/News> and on the Erste Group Investor Relations App for iPad, iPhone and Android (http://www.erstegroup.com/en/Investors/IR_App).