

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 26 May 2015 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

1. Repurchase by means other than the stock exchange:
 - Date of the transaction: 10 February 2017
 - The shares were repurchased by means other than the stock exchange
 - Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
 - Volume of repurchased shares: 554,000 shares
 - Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.1289%
 - Maximum and minimum share price: not applicable, as re-purchase was done through securities lending
 - Weighted average price of the sold shares: not applicable, as re-purchase was done through securities lending
 - Total value of sold shares (based on the closing share price of 10 February 2017): EUR 16,124,170

2. Sale by means other than the stock exchange:
 - Date of the transaction: 10 February 2017
 - The shares were sold by means other than the stock exchange
 - Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
 - Volume of sold shares: 25,000 shares
 - Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0058%
 - Maximum and minimum share price: not applicable, as contribution in kind into Sparkassen-Beteiligungs GmbH & Co KG
 - Weighted average price of the sold shares: not applicable, as contribution in kind into Sparkassen-Beteiligungs GmbH & Co KG
 - Total value of sold shares (based on the closing share price of 10 February 2017): EUR 727,625

3. Sale by means other than the stock exchange:

- Date of the transaction: 10 February 2017
- The shares were sold by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 215,000 shares
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0500%
- Maximum and minimum share price: not applicable, as sale through securities lending
- Weighted average price of the sold shares: not applicable, as sale through securities lending
- Total value of sold shares (based on the closing share price of 10 February 2017): EUR 6,257,575

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This information is also available on <http://www.erstegroup.com/en/Investors/News> and on the Erste Group Investor Relations App for iPad, iPhone and Android (http://www.erstegroup.com/en/Investors/IR_App).